June 24, 2025

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich
(TSE Standard 3350)	
Contact:	IR Director Miki Nakagawa
Tel:	03-6772-3696

Notice of Additional Capital Contribution to U.S. Subsidiary

Metaplanet Inc. (the "Company") announces that its Board of Directors has resolved to approve an additional capital contribution of up to USD $5,000,000,000 to its wholly owned U.S. subsidiary, Metaplanet Treasury Corp, based in Florida.

1. Purpose of Capital Contribution

As announced in the May 1, 2025 release titled "Establishment of a Wholly-Owned U.S. Subsidiary," the Company established Metaplanet Treasury Corporation to strengthen its global Bitcoin treasury operations and enhance execution capacity across international markets.

With the initial capitalization phase now successfully completed, the Company is advancing to a more aggressive stage of expansion. This additional contribution will significantly accelerate the implementation of the "555 Million Plan" disclosed on June 6, 2025, and further operationalize Metaplanet's long-term vision of becoming a global leader in Bitcoin treasury management.

Metaplanet aims to hold 210,000 Bitcoin by the end of 2027. Achieving this milestone requires strategic capital allocation across jurisdictions with deep capital markets and advanced institutional infrastructure. The United States, as the world's preeminent financial center, offers optimal conditions for efficient and large-scale Bitcoin acquisition and management.

While Metaplanet continues to pioneer corporate Bitcoin adoption in Japan, this U.S. expansion underscores our determination to establish a globally integrated treasury model. The Company believes this approach will drive long-term accretion to shareholder value, enhance treasury yield efficiency, and reinforce our positioning at the forefront of Bitcoin-based capital market innovation.

Proceeds for this capital contribution are expected to be funded through the exercise of the 20th to 22nd series of stock acquisition rights. All proceeds contributed will be allocated toward additional Bitcoin purchases. There is no change to the previously disclosed intended use of funds.

2. Impact to Financials

The impact of this capital contribution on the Company's consolidated financial results for the current fiscal year is expected to be limited. If any material developments arise, the Company will disclose them in a timely manner.

End.