June 25, 2025

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
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Notice Regarding Early Redemption (Full Repayment) of the 16th, 17th, and 18th Series of Ordinary Bonds

Metaplanet Inc. (the "Company") hereby announces that on June 24, 2025, it completed the early redemption and full repayment of the 16th, 17th, and 18th Series of Ordinary Bonds, which had previously been announced in the Company's disclosures dated May 28, 2025 ("Notice Concerning Issuance of the 16th Series of Ordinary Bonds"), May 29, 2025 ("Notice Concerning Issuance of the 17th Series of Ordinary Bonds"), and June 16, 2025 ("Notice Concerning Issuance of the 18th Series of Ordinary Bonds").

1. Overview of Bond Redemption

As previously disclosed on May 28, 2025, in the "Notice Concerning Issuance of the 16th Series of Ordinary Bonds," the Company issued USD 50,000,000 in bonds to EVO FUND, with a scheduled maturity date of November 27, 2025. These bonds have now been fully repaid through early redemption.

Similarly, as disclosed on May 29, 2025, in the "Notice Concerning Issuance of the 17th Series of Ordinary Bonds," the Company issued USD 21,000,000 in bonds to EVO FUND, with a scheduled maturity date of November 28, 2025. These bonds have also been fully repaid through early redemption.

Furthermore, as disclosed on June 16, 2025, in the "Notice Concerning Issuance of the 18th Series of Ordinary Bonds," the Company issued USD 210,000,000 in bonds to EVO FUND, with a scheduled maturity date of December 12, 2025. These too have been fully repaid through early redemption.

The redemption funds were sourced from the proceeds of stock acquisition rights exercised by EVO FUND, as announced in the "Notice Concerning Issuance of the 20th to 22nd Series of Stock Acquisition Rights (with price adjustment and suspension clauses) and Execution of Stock Acquisition Rights Purchase Agreement" dated June 6, 2025. This use of funds was also disclosed in the "Notice Concerning Change in Use of Proceeds" dated June 16, 2025.

2. Impact of Future Earnings

As the bonds carried no interest, the impact on the Company's consolidated results for the fiscal year ending December 2025 is expected to be minimal.

End.