June 25, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding Large-Scale Exercise of the 20th Series of Stock Acquisition Rights (with Price Adjustment and Suspension Clauses) Allocated via Third-Party Allotment

Metaplanet Inc. (the "Company") hereby announces that a large-scale exercise of the 20th Series of Stock Acquisition Rights (the "Stock Acquisition Rights"), issued on June 23, 2025 and allotted to EVO FUND, took place on June 24, 2025, as outlined below.

Exercise of the 20th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 20th Series Stock Acquisition Rights
2.	Number of Shares Delivered as of June 24, 2025:	54,000,000 shares
3.	Number of Rights Exercised on June 24 and Exercise Ratio:	Exercised Rights: 540,000 rights 29.19% of the total 1,850,000 rights issued
4.	Unexercised Stock Acquisition Rights as of June 23, 2025:	1,850,000 rights (equivalent to 185,000,000 shares)
5.	Unexercised Stock Acquisition Rights as of Now:	1,310,000 rights (equivalent to 131,000,000 shares)

Note: Percentages are rounded to the nearest second decimal place.

6. Exercise Status Since Last Disclosure:

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
June 24 (Tuesday)	54,000,000	—	1,388	540,000

As of June 23, 2025, the total number of issued shares was 600,714,340, including 25,540 treasury shares. As a result of the exercise of 540,000 stock acquisition rights on June 24, 2025, an additional 54,000,000 shares were newly issued. Accordingly, the total number of issued shares as of June 24, 2025 is 654,714,340 shares.

For further details regarding the issuance of the Stock Acquisition Rights, please refer to the announcement dated June 6, 2025, titled "Notice Regarding the Issuance of the 20th to 22nd Series of Stock Acquisition Rights (with Price Adjustment and Suspension Clauses) through Third-Party Allotment and Execution of Stock Acquisition Rights Purchase Agreement."

End.