July 7, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding the Monthly Exercise Status of the 20th to 22nd Series of Stock Acquisition Rights Issued Through Third-Party Allotment (with Adjustment and Suspension Clauses)

Metaplanet Inc. (the "Company") hereby announces the monthly exercise status for June 2025 of the 20th to 22nd series of Stock Acquisition Rights (the "Stock Acquisition Rights"), issued on June 23, 2025 and allotted to EVO FUND, as outlined below.

Name of Rights	Metaplanet Inc. 20th Series Stock Acquisition Rights	Metaplanet Inc. 21st Series Stock Acquisition Rights	Metaplanet Inc. 22nd Series of Stock Acquisition Rights
Number of shares delivered during the applicable month (from June 24, 2025)	54,000,000 shares	0 shares	0 shares
Number of Rights exercised during the applicable month and the ratio to total issued Rights	540,000 rights (29.19% of 1,850,000 issued)	0 rights (0% of 1,850,000 issued)	0 rights (0% of 1,850,000 issued)
Unexercised Rights as of June 23, 2025	1,850,000 rights (185,000,000 shares)	1,850,000 rights (185,000,000 shares)	1,850,000 rights (185,000,000 shares)
Unexercised Rights as of the end of the applicable month	1,310,000 rights (131,000,000 shares)	1,850,000 rights (185,000,000 shares)	1,850,000 rights (185,000,000 shares)

Note: Percentages rounded to second decimal place.

6. Exercise Status from June 24, 2025:

① 20th Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
June 24 (Tue)	54,000,000	—	1,388	540,000
June 25 (Wed)	—	—	1,649	—
June 26 (Thu)	—	—	1,649	—
June 27 (Fri)	—	—	—	—
June 30 (Mon)	—	—	—	—

② 21st Series Stock Acquisition Rights

Exercise Date	Shares Delivered	Exercise Price (JPY)	Exercised Rights (Units)

	Shares	Transferred Treasury Shares		
June 24 (Tue)	—	—	1,388	—
June 25 (Wed)	—	—	1,665	—
June 26 (Thu)	—	—	1,665	—
June 27 (Fri)	—	—	—	—
June 30 (Mon)	—	—	—	—

③ 22nd Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
June 24 (Tue)	—	—	1,388	—
June 25 (Wed)	—	—	1,682	—
June 26 (Thu)	—	—	1,682	—
June 27 (Fri)	—	—	—	—
June 30 (Mon)	—	—	—	—

7. Status Regarding Exercise Restrictions (Compliance with Listing Rule Article 434)

① Total Number of Shares Delivered Across All Series	② Number of Listed Shares at the Time of Payment for Issuance	③ Exercise Ratio Subject to Restriction (① ÷ ②)
54,000,000 shares	600,714,340 shares	8.99%

Note: The exercise ratio subject to restriction is rounded to the second decimal place.

※ The initial adjustment to the exercise price was made on June 25, 2025, and subsequent adjustments occur every three trading days (hereinafter referred to as “Revision Dates”).

The exercise price for each Stock Acquisition Right is calculated based on the average closing price of the Company’s common shares during the three consecutive trading days prior to the Revision Date (excluding days without a closing price), multiplied by:

- 100% for the 20th Series of Stock Acquisition Rights
- 101% for the 21st Series of Stock Acquisition Rights
- 102% for the 22nd Series of Stock Acquisition Rights

The result is rounded down to the nearest whole yen. However, if the calculated price falls below the minimum exercise price of 777 JPY, the minimum price shall apply.

Additionally, June 30, 2025 is the record date for the extraordinary general meeting of shareholders scheduled for September 1, 2025.

Due to procedural constraints of the Japan Securities Depository Center, Inc. (JASDEC), Stock Acquisition Rights may not be exercised during the period from one trading day prior to the record date (inclusive) to the record date itself (inclusive).

According to the terms of issuance, no adjustment to the exercise price shall occur during this restricted period. Therefore, no revision was made on June 30, and the next adjustment took place on July 2, 2025, which is two trading days after the record date, inclusive.

End.