August 1, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
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Notice Regarding the Monthly Exercise Status of the 20th to 22nd Series of Stock Acquisition Rights Issued Through Third-Party Allotment (with Adjustment and Suspension Clauses)

Metaplanet Inc. (the "Company") hereby announces the monthly exercise status for July 2025 of the 20th to 22nd series stock acquisition rights with exercise-price adjustment and exercise-suspension provisions (collectively, the "Stock Acquisition Rights") issued on June 23, 2025 and allotted to EVO FUND. The details are as follows.

Name of Rights	Metaplanet Inc. 20th Series Stock Acquisition Rights	Metaplanet Inc. 21st Series Stock Acquisition Rights	Metaplanet Inc. 22nd Series of Stock Acquisition Rights
Number of Shares Delivered During the the Month of July	36,500,000 shares	0 shares	0 shares
Number of Rights exercised during the applicable month and the ratio to total issued Rights	365,000 rights (19.73 % of 1,850,000 rights issued)	0 rights (0% of 1,850,000 issued)	0 rights (0% of 1,850,000 issued)
Number of Unexercised Stock Acquisition Rights at the End of the Month Two Months Prior	1,310,000 rights (equivalent to 131,000,000 shares)	1,850,000 rights (185,000,000 shares)	1,850,000 rights (185,000,000 shares)
Outstanding Stock Acquisition Rights at End of Current Month	945,000 rights (equivalent to 94,500,000 shares)	1,850,000 rights (185,000,000 shares)	1,850,000 rights (185,000,000 shares)

Note: Percentages rounded to second decimal place.

6. Exercise Status for the Month:

① 20th Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
July 1 (Tue)	—	—	1, 649	—
July 2 (Wed)	5, 000, 000	—	1, 572	50, 000
July 3 (Thu)	—	—	1, 572	—
July 4 (Fri)	3, 100, 000	—	1, 572	31, 000
July 7 (Mon)	—	—	1, 557	—

July 8 (Tue)	—	—	1,557	—
July 9 (Wed)	—	—	1,557	—
July 10 (Thu)	9,000,000	—	1,551	90,000
July 11 (Fri)	—	—	1,551	—
July 14 (Mon)	9,000,000	—	1,551	90,000
July 15 (Tue)	—	—	1,547	—
July 16 (Wed)	—	—	1,547	—
July 17 (Thu)	—	—	1,547	—
July 18 (Fri)	—	—	1,376	—
July 22 (Tue)	—	—	1,376	—
July 23 (Wed)	—	—	1,376	—
July 24 (Thu)	5,400,000	—	1,238	54,000
July 25 (Fri)	—	—	1,238	—
July 28 (Mon)	2,000,000	—	1,238	20,000
July 29 (Tue)	—	—	1,215	—
July 30 (Wed)	—	—	1,215	—
July 31 (Thu)	3,000,000	—	1,215	30,000

② 21st Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
July 1 (Tue)	—	—	1,665	—
July 2 (Wed)	—	—	1,587	—
July 3 (Thu)	—	—	1,587	—
July 4 (Fri)	—	—	1,587	—
July 7 (Mon)	—	—	1,572	—
July 8 (Tue)	—	—	1,572	—
July 9 (Wed)	—	—	1,572	—
July 10 (Thu)	—	—	1,566	—
July 11 (Fri)	—	—	1,566	—
July 14 (Mon)	—	—	1,566	—
July 15 (Tue)	—	—	1,562	—
July 16 (Wed)	—	—	1,562	—
July 17 (Thu)	—	—	1,562	—
July 18 (Fri)	—	—	1,389	—
July 22 (Tue)	—	—	1,389	—
July 23 (Wed)	—	—	1,389	—
July 24 (Thu)	—	—	1,251	—
July 25 (Fri)	—	—	1,251	—
July 28 (Mon)	—	—	1,251	—
July 29 (Tue)	—	—	1,227	—
July 30 (Wed)	—	—	1,227	—
July 31 (Thu)	—	—	1,227	—

③ 22nd Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
July 1 (Tue)	—	—	1, 682	—
July 2 (Wed)	—	—	1, 603	—
July 3 (Thu)	—	—	1, 603	—
July 4 (Fri)	—	—	1, 603	—
July 7 (Mon)	—	—	1, 588	—
July 8 (Tue)	—	—	1, 588	—
July 9 (Wed)	—	—	1, 588	—
July 10 (Thu)	—	—	1, 582	—
July 11 (Fri)	—	—	1, 582	—
July 14 (Mon)	—	—	1, 582	—
July 15 (Tue)	—	—	1, 578	—
July 16 (Wed)	—	—	1, 578	—
July 17 (Thu)	—	—	1, 578	—
July 18 (Fri)	—	—	1, 403	—
July 22 (Tue)	—	—	1, 403	—
July 23 (Wed)	—	—	1, 403	—
July 24 (Thu)	—	—	1, 263	—
July 25 (Fri)	—	—	1, 263	—
July 28 (Mon)	—	—	1, 263	—
July 29 (Tue)	—	—	1, 239	—
July 30 (Wed)	—	—	1, 239	—
July 31 (Thu)	—	—	1, 239	—

7. Status Regarding Exercise Restrictions (Compliance with Listing Rule Article 434)

① Total Number of Shares Delivered Across All Series	② Number of Listed Shares at the Time of Payment for Issuance	③ Exercise Ratio Subject to Restriction (① ÷ ②)
36,500,000 shares	600,714,340 shares	6.08%

Note: The exercise ratio subject to restriction is rounded to the second decimal place.

8. Exercise Price Adjustment

※ The initial adjustment to the exercise price was made on June 25, 2025, and subsequent adjustments occur every three trading days (hereinafter referred to as “Revision Dates”).

The exercise price for each Stock Acquisition Right is calculated based on the average closing price of the Company’s common shares during the three consecutive trading days prior to the Revision Date (excluding days without a closing price), multiplied by:

- 100% for the 20th Series of Stock Acquisition Rights
- 101% for the 21st Series of Stock Acquisition Rights
- 102% for the 22nd Series of Stock Acquisition Rights

The result is rounded down to the nearest whole yen. However, if the calculated price falls below the minimum exercise price of 777 JPY, the minimum price shall apply.

For further details regarding the issuance of these Stock Acquisition Rights, please refer to the press release dated June 6, 2025 entitled “Notice Concerning the Issuance of the 20th to 22nd Series Stock Acquisition Rights with Exercise-Price Adjustment and Exercise-Suspension Provisions by Third-Party Allotment and the Execution of a Stock Acquisition Rights Purchase Agreement.”