August 12, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding the Exercise of the 20th Series of Stock Acquisition Rights (with Adjustment and Suspension Clauses) Issued Through Third-Party Allotment

Metaplanet Inc. (the "Company") hereby announces the status of the exercise of the 20th Series of Stock Acquisition Rights (hereinafter, "the Stock Acquisition Rights"), issued to EVO FUND on June 23, 2025, during the period from August 4 to August 8, 2025, as a voluntary disclosure.

Exercise of the 20th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 20th Series Stock Acquisition Rights
2.	Shares Delivered Since August 4, 2025	9,300,000 shares
3.	Number of Stock Acquisition Rights Exercised Since Aug 4, 2025	93,000 rights exercised (5.03% of the total 1,850,000 rights issued)
4.	Unexercised Rights as of Aug 1, 2025	928,000 rights (equivalent to 92,800,000 shares)
5.	Number of Unexercised Stock Acquisition Rights as of Present:	835,000 rights (equivalent to 83,500,000 shares)

Note: Percentages are rounded to the nearest second decimal place.

6.Exercise Status from August 4, 2025:

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
August 4 (Mon)	—	—	1,180	—
August 5 (Tue)	—	—	1,180	—
August 6 (Wed)	—	—	992	—
August 7 (Thu)	1,300,000	—	992	13,000
August 8 (Fri)	8,000,000	—	992	80,000

Note: The total number of issued shares as of the previous disclosure was 692,914,340 shares (including 25,712 treasury shares). Following the issuance of 9,300,000 shares via exercise, the total issued shares as of August 12, 2025, is 702,214,340 shares.

(Reference) Exercise Prices for Each Series (JPY)

Date	20th Series	21st Series	22nd Series
August 4 (Mon)	1,180	1,191	1,203

August 5 (Tue)	1,180	1,191	1,203
August 6 (Wed)	992	1,001	1,011
August 7 (Thu)	992	1,001	1,011
August 8 (Fri)	992	1,001	1,011

※ The initial adjustment to the exercise price was made on June 25, 2025, and subsequent adjustments occur every three trading days (hereinafter referred to as "Revision Dates").

The exercise price for each Stock Acquisition Right is calculated based on the average closing price of the Company's common shares during the three consecutive trading days prior to the Revision Date (excluding days without a closing price), multiplied by:

- 100% for the 20th Series of Stock Acquisition Rights
- 101% for the 21st Series of Stock Acquisition Rights
- 102% for the 22nd Series of Stock Acquisition Rights

The result is rounded down to the nearest whole yen. However, if the calculated price falls below the minimum exercise price of 777 JPY, the minimum price shall apply.