August 13, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6772-3696

(Update on Previously Disclosed Matter) Notice Regarding Change in a Specified Subsidiary in the United States

At the Board of Directors meeting held on July 25, 2025, the Company resolved to transfer all shares it holds in Metaplanet Treasury Corporation to its subsidiary, Metaplanet Holdings Inc., through a contribution-in-kind. As of July 25, 2025, the contribution-in-kind was deemed to have been executed pursuant to the agreement. As a result, the capital of the consolidated subsidiary is equivalent to 10% or more of the Company's capital, and the entity now qualifies as a specified subsidiary. Details are provided below.

1. Reason for the Change
The change is due to the contribution-in-kind based on the agreement dated July 25, 2025.

2. Overview of the Subsidiary Subject to Change

(1) Name	Metaplanet Holdings Inc.	
(2) Location	Miami, Florida, United States	
(3) Representative Directors	Director: Simon Gerovich Director: Dylan LeClair	
(4) Business Description	Holding company and strategic oversight functions	
(5) Capital	Up to USD 5,000,000,000	
(6) Date of Incorporation	July 25, 2025	
(7) Major Shareholder and Shareholding Ratio	Metaplanet Inc. 100.00%	
(8) Relationship with the Company	Capital Relationship:	The Company holds 100% of the shares.
	Personnel Relationship:	Simon Gerovich also serves as Representative Director
	Transactional Relationship:	No applicable transactions.

3. Overview of the Contribution

(1) Contribution Amount:	USD 715,500,000
(2) Contribution Date (Date of In-Kind Contribution):	July 25, 2025

(3) Capital After Contribution:	USD 715,500,000
(4) Shareholding Ratio After Contribution:	Metaplanet Inc. — 100.00%

4. Future Outlook

The impact of this transaction on the consolidated financial results for the fiscal year ending March 2026 is expected to be minor. If any matters requiring disclosure arise in the future, they will be promptly announced.