August 27, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6772-3696

Notice Regarding Exercise Suspension Designation of the 20th to 22nd Series of Stock Acquisition Rights with Adjustment and Suspension Clauses Issued Through Third-Party Allotment

Metaplanet Inc. (the "Company") hereby announces that, it has decided to suspend the exercise of the 20th to 22nd Series of Stock Acquisition Rights (with adjustment and suspension clauses) (hereinafter, "the Stock Acquisition Rights"), issued to EVO FUND on June 23, 2025. Accordingly, the Company hereby announces that, pursuant to a purchase agreement concerning the Stock Acquisition Rights (the "Purchase Agreement") concluded with EVO FUND, the allottee, it has today notified Evolution Japan Securities Co., Ltd. (hereinafter, "EJS") to suspend the exercise of all Stock Acquisition Rights remaining as of the commencement date of the suspension period as set forth below.

<Content of the Suspension Notice>

1.	Name of Stock Acquisition Rights	Metaplanet Inc. 20th Series Stock Acquisition Rights Metaplanet Inc. 21st Series Stock Acquisition Rights Metaplanet Inc. 22nd Series Stock Acquisition Rights
2.	Date of the Suspension Notice	August 27, 2025
3.	Suspension Period	18 trading days period from (and including) September 3, 2025 to (and including) September 30, 2025
4.	Number of Unexercised Stock Acquisition Rights as of today	20th Series Stock Acquisition Rights: 360,000 units (36,000,000 shares) 21st Series Stock Acquisition Rights: 1,850,000 units (185,000,000 shares) 22nd Series Stock Acquisition Rights: 1,850,000 units (185,000,000 shares)

For further details regarding the issuance of these Stock Acquisition Rights, please refer to the press release dated June 6, 2025 entitled "Notice Regarding Issuance of the 20th to 22nd Series of Stock Acquisition Rights with Adjustment and Suspension Clauses via Third-Party Allotment, and the Execution of Stock Acquisition Rights Purchase Agreement.
Pursuant to the Purchase Agreement, the Company may at any time suspend the exercise of all or part of the Stock Acquisition Rights remaining on the commencement date of the suspension period. Furthermore, the Company may, at any time after the effective date of the suspension of exercise, permit EJS to resume the exercise of all or part of the Stock Acquisition Rights. Please note that in case the Company designates the suspension of exercise or grants permission for the resumption of exercise, it will disclose via a press release each time.