September 1, 2025

To Whom It May Concern


Company: Metaplanet Inc.
Representative: Representative Director
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**Notice Regarding the Monthly Exercise Status of the 20th to 22nd Series Stock Acquisition Rights with Adjustment and Suspension Clauses Issued Through Third-Party Allotment**

Metaplanet Inc. (the "Company") hereby reports the monthly exercise status for August 2025 of the 20th to 22nd Series Stock Acquisition Rights with price adjustment and exercise suspension clauses (collectively, the “Stock Acquisition Rights”) issued on June 23, 2025 and allotted to EVO FUND.

| Name of Rights | Metaplanet Inc. 20th Series Stock Acquisition Rights | Metaplanet Inc. 21st Series Stock Acquisition Rights | Metaplanet Inc. 22nd Series of Stock Acquisition Rights |
|---|---|---|---|
| Number of Shares Delivered During the the Month of July | 60,000,000 shares | 0 shares | 0 shares |
| Number of Rights exercised during the applicable month and the ratio to total issued Rights | 600,000 rights (32.43% of 1,850,000 rights issued) | 0 rights (0% of 1,850,000 issued) | 0 rights (0% of 1,850,000 issued) |
| Number of Unexercised Stock Acquisition Rights at the End of the Month Two Months Prior | 945,000 rights (equivalent to 94,500,000 shares) | 1,850,000 rights (185,000,000 shares) | 1,850,000 rights (185,000,000 shares) |
| Outstanding Stock Acquisition Rights at End of Current Month | 345,000 rights (equivalent to 34,500,000 shares) | 1,850,000 rights (185,000,000 shares) | 1,850,000 rights (185,000,000 shares) |

Note: Percentages rounded to second decimal place.

6. Exercise Status for the Month:

**① 20th Series Stock Acquisition Rights**

| Exercise Date | Shares Delivered | | Exercise Price (JPY) | Exercised Rights (Units) |
|---|---|---|---|---|
| | Shares | Transferred Treasury Shares | | |
| August 1 (Fri) | 1, 700, 000 | — | 1, 180 | 17, 000 |
| August 4 (Mon) | — | — | 1, 180 | — |
| August 5 (Tue) | — | — | 1, 180 | — |
| August 6 (Wed) | — | — | 992 | — |
| August 7 (Thu) | 1, 300, 000 | — | 992 | 13, 000 |
| August 8 (Fri) | 8, 000, 000 | — | 992 | 80, 000 |

| | | | | |
|---|---|---|---|---|
| August 12 (Tue) | 7, 000, 000 | — | 966 | 70, 000 |
| August 13 (Wed) | 3, 000, 000 | — | 966 | 30, 000 |
| August 14 (Thu) | 4, 900, 000 | — | 966 | 49, 000 |
| August 15 (Fri) | — | — | 972 | — |
| August 18 (Mon) | — | — | 972 | — |
| August 19 (Tue) | — | — | 972 | — |
| August 20 (Wed) | 4, 900, 000 | — | 884 | 49, 000 |
| August 21 (Thu) | — | — | 884 | — |
| August 22 (Fri) | — | — | 884 | — |
| August 25 (Mon) | 6, 700, 000 | — | 834 | 67, 000 |
| August 26 (Tue) | 11, 000, 000 | — | 834 | 110, 000 |
| August 27 (Wed) | 10, 000, 000 | — | 834 | 100, 000 |
| August 28 (Thu) | — | — | 878 | — |
| August 29 (Fri) | 1, 500, 000 | — | 878 | 15, 000 |

**② 21st Series Stock Acquisition Rights**

| Exercise Date | Shares Delivered | | Exercise Price (JPY) | Exercised Rights (Units) |
|---|---|---|---|---|
| | Shares | Transferred Treasury Shares | | |
| August 1 (Fri) | — | — | 1, 191 | — |
| August 4 (Mon) | — | — | 1, 191 | — |
| August 5 (Tue) | — | — | 1, 191 | — |
| August 6 (Wed) | — | — | 1, 001 | — |
| August 7 (Thu) | — | — | 1, 001 | — |
| August 8 (Fri) | — | — | 1, 001 | — |
| August 12 (Tue) | — | — | 975 | — |
| August 13 (Wed) | — | — | 975 | — |
| August 14 (Thu) | — | — | 975 | — |
| August 15 (Fri) | — | — | 975 | — |
| August 18 (Mon) | — | — | 981 | — |
| August 19 (Tue) | — | — | 981 | — |
| August 20 (Wed) | — | — | 892 | — |
| August 21 (Thu) | — | — | 892 | — |
| August 22 (Fri) | — | — | 892 | — |
| August 25 (Mon) | — | — | 843 | — |
| August 26 (Tue) | — | — | 843 | — |
| August 27 (Wed) | — | — | 843 | — |
| August 28 (Thu) | — | — | 887 | — |
| August 29 (Fri) | — | — | 887 | — |

**③ 22nd Series Stock Acquisition Rights**

| Exercise Date | Shares Delivered | | Exercise Price (JPY) | Exercised Rights (Units) |
|---|---|---|---|---|
| | Shares | Transferred Treasury Shares | | |

| | | | | |
|---|---|---|---|---|
| August 1 (Fri) | — | — | 1, 203 | — |
| August 4 (Mon) | — | — | 1, 203 | — |
| August 5 (Tue) | — | — | 1, 203 | — |
| August 6 (Wed) | — | — | 1, 011 | — |
| August 7 (Thu) | — | — | 1, 011 | — |
| August 8 (Fri) | — | — | 1, 011 | — |
| August 12 (Tue) | — | — | 985 | — |
| August 13 (Wed) | — | — | 985 | — |
| August 14 (Thu) | — | — | 985 | — |
| August 15 (Fri) | — | — | 991 | — |
| August 18 (Mon) | — | — | 991 | — |
| August 19 (Tue) | — | — | 991 | — |
| August 20 (Wed) | — | — | 901 | — |
| August 21 (Thu) | — | — | 901 | — |
| August 22 (Fri) | — | — | 901 | — |
| August 25 (Mon) | — | — | 851 | — |
| August 26 (Tue) | — | — | 851 | — |
| August 27 (Wed) | — | — | 851 | — |
| August 28 (Thu) | — | — | 896 | — |
| August 29 (Fri) | — | — | 896 | — |

7. Status Regarding Exercise Restrictions (Compliance with Listing Rule Article 434)

| ① Total Number of Shares Delivered Across All Series | ② Number of Listed Shares at the Time of Payment for Issuance | ③ Exercise Ratio Subject to Restriction (① ÷ ②) |
|---|---|---|
| 60,000,000 shares | 600,714,340 shares | 9.99% |

Note: The exercise ratio subject to restriction is rounded to the second decimal place.

8. Exercise Price Adjustment

※ The initial adjustment to the exercise price was made on June 25, 2025, and subsequent adjustments occur every three trading days (hereinafter referred to as “Revision Dates”).

The exercise price for each Stock Acquisition Right is calculated based on the average closing price of the Company’s common shares during the three consecutive trading days prior to the Revision Date (excluding days without a closing price), multiplied by:

- 100% for the 20th Series of Stock Acquisition Rights
- 101% for the 21st Series of Stock Acquisition Rights
- 102% for the 22nd Series of Stock Acquisition Rights

The result is rounded down to the nearest whole yen. However, if the calculated price falls below the minimum exercise price of 777 JPY, the minimum price shall apply.

For further details regarding the issuance of these Stock Acquisition Rights, please refer to the press release dated June 6, 2025 entitled “Notice Concerning the Issuance of the 20th to 22nd Series Stock Acquisition Rights with Exercise-Price Adjustment and Exercise-Suspension Provisions by Third-Party Allotment and the Execution of a Stock Acquisition Rights Purchase Agreement.”