September 1, 2025

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
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Notice Regarding the Status of Exercise of the 20th Series of Stock Acquisition Rights Issued Through Third-Party Allotment, and Partial Early Redemption of the 19th Series of Ordinary Bonds

Metaplanet Inc. (the "Company") hereby voluntarily discloses the status of exercise of the 20th series of stock acquisition rights (the "Stock Acquisition Rights"), which were allotted to EVO FUND and issued on June 23, 2025, during the period from August 27 to August 29, 2025.

In addition, the Company announces that it has executed a partial early redemption of its 19th series of ordinary bonds, as previously disclosed on June 30, 2025, in the "Notice Regarding the Issuance of the 19th Series of Ordinary Bonds and Repurchase and Cancellation of the 3rd Series of Ordinary Bonds (Guaranteed)."

Exercise of the 20th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 20th Series Stock Acquisition Rights
2.	Number of Shares Exercised Since August 27, 2025	11,500,000 shares
3.	Number of Stock Acquisition Rights Exercised Since August 27, 2025, and Exercise Ratio	115,000 rights (6.22% of 1,850,000 total rights issued)
4.	Unexercised Stock Acquisition Rights as of August 26, 2025	460,000 rights (equivalent to 46,000,000 shares)
5.	Number of Unexercised Stock Acquisition Rights as of Present:	345,000 rights (equivalent to 34,500,000 shares)

Note: Percentages are rounded to the nearest second decimal place.

6. Exercise Details Since August 27, 2025

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
August 27 (Wed)	10,000,000	—	834	100,000
August 28 (Thu)	—	—	878	—
August 29 (Fri)	1,500,000	—	878	15,000

Note: As of the previous disclosure, the total number of issued shares was 739,714,340 (including 25,867 treasury shares). After issuance of 11,500,000 new shares through the exercise of stock acquisition rights, the total number of issued shares as of August 29, 2025, is 751,214,340.

(Reference) Exercise Prices for Each Series (JPY)

Date	20th Series	21st Series	22nd Series

August 27 (Wed)	834	843	851
August 28 (Thu)	878	887	896
August 29 (Fri)	878	887	896

※ The initial adjustment to the exercise price was made on June 25, 2025, and subsequent adjustments occur every three trading days (hereinafter referred to as "Revision Dates").

The exercise price for each Stock Acquisition Right is calculated based on the average closing price of the Company's common shares during the three consecutive trading days prior to the Revision Date (excluding days without a closing price), multiplied by:

- 100% for the 20th Series of Stock Acquisition Rights
- 101% for the 21st Series of Stock Acquisition Rights
- 102% for the 22nd Series of Stock Acquisition Rights

The result is rounded down to the nearest whole yen. However, if the calculated price falls below the minimum exercise price of 777 JPY, the minimum price shall apply.

For more details on the issuance of these Stock Acquisition Rights, please refer to the June 6, 2025 release:

"Notice Regarding Issuance of the 20th to 22nd Stock Acquisition Rights (with Exercise Price Adjustment Clause and Exercise Suspension Clause) Through Third-Party Allotment and Conclusion of Stock Acquisition Rights Purchase Agreement."

Overview of Early Redemption of Ordinary Bonds

As disclosed in the "Notice Regarding the Issuance of the 19th Series of Ordinary Bonds and the Repurchase and Cancellation of the 3rd Series of Ordinary Bonds (Guaranteed)" dated June 30, 2025, the Company issued a total of JPY 30,000,000,000 in the 19th Series of Ordinary Bonds to EVO FUND with a redemption date set for December 29, 2025.

Following the partial early redemption of JPY 6,000,000,000 on July 7, 2025, the partial early redemption of JPY 6,750,000,000 on July 15, 2025, the partial early redemption of JPY 3,000,000,000 on August 20, 2025, and the partial early redemption of JPY 5,250,000,000 on August 27, 2025, the Company has now conducted an additional early redemption of JPY 3,000,000,000 in accordance with the bond redemption terms. The funds for this redemption were included in the intended use of proceeds from the exercise of the 20th through 22nd series of stock acquisition rights, as disclosed in the "Notice Regarding Change in Use of Funds" dated June 30, 2025.