October 1, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
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(TSE Standard 3350)
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Notice Regarding the Monthly Exercise Status of the 20th to 22nd Series Stock Acquisition Rights with Adjustment and Suspension Clauses Issued Through Third-Party Allotment

Metaplanet Inc. (the "Company") hereby reports the monthly exercise status for September 2025 of the 20th to 22nd Series Stock Acquisition Rights with price adjustment and exercise suspension clauses (collectively, the "Stock Acquisition Rights") issued on June 23, 2025 and allotted to EVO FUND.

Name of Rights	Metaplanet Inc. 20th Series Stock Acquisition Rights	Metaplanet Inc. 21st Series Stock Acquisition Rights	Metaplanet Inc. 22nd Series of Stock Acquisition Rights
Number of Shares Delivered During the the Month of July	4,760,000 shares	0 shares	0 shares
Number of Rights exercised during the applicable month and the ratio to total issued Rights	47,600 rights (2.57% of 1,850,000 rights issued)	0 rights (0% of 1,850,000 issued)	0 rights (0% of 1,850,000 issued)
Number of Unexercised Stock Acquisition Rights at the End of the Month Two Months Prior	345,000 rights (34,500,000 shares)	1,850,000 rights (185,000,000 shares)	1,850,000 rights (185,000,000 shares)
Outstanding Stock Acquisition Rights at End of Current Month	297,400 rights (29,740,000 shares)	1,850,000 rights (185,000,000 shares)	1,850,000 rights (185,000,000 shares)

Note: Percentages rounded to second decimal place.

6. Exercise Status for the Month:

① 20th Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
September 1 (Mon)	4, 760, 000	—	878	47, 600
September 2 (Tue)	—	—	869	—
September 3 (Wed)	—	—	869	—
September 4 (Thu)	—	—	869	—
September 5 (Fri)	—	—	799	—
September 8 (Mon)	—	—	799	—

September 9 (Tue)	—	—	799	—
September 10 (Wed)	—	—	777	—
September 11 (Thu)	—	—	777	—
September 12 (Fri)	—	—	777	—
September 16 (Tue)	—	—	777	—
September 17 (Wed)	—	—	777	—
September 18 (Thu)	—	—	777	—
September 19 (Fri)	—	—	637	—
September 22 (Mon)	—	—	637	—
September 24 (Wed)	—	—	637	—
September 25 (Thu)	—	—	637	—
September 26 (Fri)	—	—	637	—
September 29 (Mon)	—	—	637	—
September 30 (Tue)	—	—	637	—

② 21st Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
September 1 (Mon)	—	—	887	—
September 2 (Tue)	—	—	878	—
September 3 (Wed)	—	—	878	—
September 4 (Thu)	—	—	878	—
September 5 (Fri)	—	—	806	—
September 8 (Mon)	—	—	806	—
September 9 (Tue)	—	—	806	—
September 10 (Wed)	—	—	777	—
September 11 (Thu)	—	—	777	—
September 12 (Fri)	—	—	777	—
September 16 (Tue)	—	—	777	—
September 17 (Wed)	—	—	777	—
September 18 (Thu)	—	—	777	—
September 19 (Fri)	—	—	637	—
September 22 (Mon)	—	—	637	—
September 24 (Wed)	—	—	637	—
September 25 (Thu)	—	—	637	—
September 26 (Fri)	—	—	637	—
September 29 (Mon)	—	—	637	—
September 30 (Tue)	—	—	637	—

③ 22nd Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
September 1 (Mon)	—	—	896	—

September 2 (Tue)	—	—	887	—
September 3 (Wed)	—	—	887	—
September 4 (Thu)	—	—	887	—
September 5 (Fri)	—	—	814	—
September 8 (Mon)	—	—	814	—
September 9 (Tue)	—	—	814	—
September 10 (Wed)	—	—	777	—
September 11 (Thu)	—	—	777	—
September 12 (Fri)	—	—	777	—
September 16 (Tue)	—	—	777	—
September 17 (Wed)	—	—	777	—
September 18 (Thu)	—	—	777	—
September 19 (Fri)	—	—	637	—
September 22 (Mon)	—	—	637	—
September 24 (Wed)	—	—	637	—
September 25 (Thu)	—	—	637	—
September 26 (Fri)	—	—	637	—
September 29 (Mon)	—	—	637	—
September 30 (Tue)	—	—	637	—

7. Status Regarding Exercise Restrictions (Compliance with Listing Rule Article 434)

① Total Number of Shares Delivered Across All Series	② Number of Listed Shares at the Time of Payment for Issuance	③ Exercise Ratio Subject to Restriction (① ÷ ②)
4,760,000 shares	600,714,340 shares	0.79%

Note: The exercise ratio subject to restriction is rounded to the second decimal place.

8. Exercise Price Adjustment

※ The initial adjustment to the exercise price was made on June 25, 2025, and subsequent adjustments occur every three trading days (hereinafter referred to as “Revision Dates”).

The exercise price for each Stock Acquisition Right is calculated based on the average closing price of the Company’s common shares during the three consecutive trading days prior to the Revision Date (excluding days without a closing price), multiplied by:

- 100% for the 20th Series of Stock Acquisition Rights
- 101% for the 21st Series of Stock Acquisition Rights
- 102% for the 22nd Series of Stock Acquisition Rights

The resulting amount is rounded down to the nearest whole yen. However, if the calculated amount falls below the minimum exercise price of ¥637, then the minimum exercise price shall apply.

As disclosed in the “Notice Regarding Adjustment to Minimum Exercise Price of the 20th to 22nd Series of Stock Acquisition Rights” published on September 17, 2025, the minimum exercise price was adjusted from JPY 777 to JPY 637 effective from that date.

Additionally, as disclosed in the “Notice Regarding Suspension of Exercise Designation for the 20th to 22nd Series of Stock Acquisition Rights with Price Adjustment and Suspension Clauses Issued via

Third-Party Allotment," published on August 27, 2025, the exercise of these Stock Acquisition Rights was suspended for 18 trading days, from September 3, 2025 (inclusive), through September 30, 2025 (inclusive).

For further details regarding the issuance of these Stock Acquisition Rights, please refer to the "Notice Regarding Issuance of the 20th to 22nd Series of Stock Acquisition Rights with Price Adjustment and Suspension Clauses via Third-Party Allotment and Execution of Stock Acquisition Rights Purchase Agreement," published on June 6, 2025.