October 10, 2025

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
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Notice Regarding Designation of Suspension of Exercise of the 20th to 22nd Series of Stock Acquisition Rights (with Adjustable Exercise Price and Suspension Clauses) Issued via Third-Party Allotment

Metaplanet Inc. (the "Company") hereby announces that it has resolved to suspend the exercise of the 20th to 22nd series of stock acquisition rights (with adjustable exercise price clauses and suspension clauses) (hereinafter, the "Stock Acquisition Rights") issued on June 23, 2025, and allotted to EVO FUND.

Accordingly, pursuant to the repurchase agreement (the "Repurchase Agreement") entered into with EVO FUND, the Company has today notified Evolution Japan Securities Co., Ltd. ("EJS") to suspend the exercise of all remaining Stock Acquisition Rights as of the commencement date of the exercise suspension period.

<Content of the Suspension Notice>

1.	Name of Stock Acquisition Rights	Metaplanet Inc. 20th Series Stock Acquisition Rights Metaplanet Inc. 21st Series Stock Acquisition Rights Metaplanet Inc. 22nd Series Stock Acquisition Rights
2.	Date of the Suspension Notice	October 10, 2025
3.	Suspension Period	From October 20, 2025 (inclusive) to November 17, 2025 (inclusive), covering 20 trading days
4.	Number of Unexercised Stock Acquisition Rights as of today	20th Series Stock Acquisition Rights: 284,400 units (28,440,000 shares) 21st Series Stock Acquisition Rights: 1,850,000 units (185,000,000 shares) 22nd Series Stock Acquisition Rights: 1,850,000 units (185,000,000 shares)

Reason for the Exercise Suspension

In light of evolving market conditions, the Company has determined that this is an appropriate period to strategically manage its capital formation for greater flexibility and maximum value generation potential.

Our past initiatives have significantly contributed to the Company's growth and the strengthening of its financial foundation. We remain committed to our mission of expanding Bitcoin holdings and maximizing BTC Yield for the benefit of our shareholders. In support of this mission, we are also developing new financial instruments and advancing the sophistication of our capital policy.

Taking all these factors into consideration, the Company has decided to suspend the exercise of the subject stock acquisition rights until November 17, 2025. This decision is a proactive measure aimed at capital optimization and enhancing long-term shareholder value. We will continue to pursue

sustainable growth and the maximization of corporate value for all shareholders.

Under the Repurchase Agreement, the Company may suspend the exercise of all or part of the stock acquisition rights remaining on the commencement date of the exercise suspension period at any time. Furthermore, following the effective date of the suspension, the Company may, at any time, permit Evolution Japan Securities Co., Ltd. ("EJS") to resume the exercise of all or part of the stock acquisition rights.

In the event the Company designates an exercise suspension or permits the resumption of exercise, a press release will be issued accordingly each time.