August 12,2025

Company name: TSURUHA HOLDINGS INC.
Name of representative: Tsuruha Jun, President and Representative Director
(Securities code: 3391, Tokyo Stock Exchange (Prime Market))
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July 2025 Monthly Sales Flash Report

1. YoY Growth rate of Monthly Consolidated Figures

Fiscal Year Ending February 2026(March 1,2025-Feburuary28,2026)									
Month	YoY Growth Rate (%)						Store Status (Directly Operated Stores)		
	Net Sales		Number of customers		Avg. spending per customers				
	All Store	Existing Store	All Store	Existing Store	All Store	Existing Store	Openings	Closures	Store Count
Mar.	5.1	3.4	1.6	0.2	3.5	3.2	10	5	2,663
Apr.	4.5	2.5	0.5	△1.1	3.9	3.7	14	2	2,675
May	4.2	1.8	△0.1	△2.2	4.3	4.1	7	3	2,679
June	4.7	2.6	0.7	△1.1	4.0	3.8	2	19	2,662
July	4.3	2.2	1.0	△0.9	3.3	3.1	14	4	2,672
Aug.									
Sep.									
Oct.									
Nov.									
Dec.									
Jan.									
Feb.									
Cumulative	4.6	2.5	0.7	△1.0	3.8	3.6	47	33	2,672

(※)

1. The figures above are based on the Group's preliminary sales reports and may differ from the actual financial results.
2. "Existing stores" refer to those that have been open or have joined the Group for more than 13 months. The number of stores included in this category may vary over time.
3. The figures for "Total Stores" and "Existing Stores" do not include franchise stores.

2. Breakdown of Group Store Count

Store Operating Company	Main Store Brands		Number of stores	of which, dispensing pharmacies
Tsuruha Co. LTD.		Tsuruha B＆D	1,489	484
Kusurino fukutaro Co.,Ltd.		Kusurino fukutaro	244	148
Tsuruha Group Drug & Pharmacy Nishinihon Inc		Drug store Wellness Wants Tsuruha	381	161
Lady Drug Store Co.,Ltd.		Lady Drug Store	254	72
Kyourindo Drug Store Co.,Ltd		Kyourindo	103	90
Drug Eleven Co.,Ltd		Drug Eleven	201	41
Total Number of Domestic Stores			2,672	996

In addition to the above, we operate 25 overseas stores and 7 franchise stores.