May 14, 2025

Company name: Toray Industries, Inc.
Name of Representative: Mitsuo Ohya, President
(Securities code: 3402)
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Notice Regarding Recognition of Gain on Sales of Investment Securities (Special Gain) in Non-Consolidated Financial Results

Toray Industries, Inc. hereby announces that it has recorded gain on sales of investment securities (special gain) in its non-consolidated financial results due to the partial sales of investment securities held by the Company, as detailed below.

1. Reason for the Sales of Investment Securities
On May 13, 2024, the Company announced a policy for accelerating capital efficiency improvement by reducing cross-shareholdings by half over three years from FY2024 to FY2026(April 1,2024 to March 31,2027), also stating that all proceeds from the sale of cross-shareholdings would be used for share repurchases. These sales of investment securities are pursuant to that policy.

2. Details of the Sales of Investment Securities
(1) Shares sold : Portion of investment securities held by the Company
(2) Period of sales : July 2024 - March 2025
(3) Gain on sales of investment securities : 86.2 billion yen

3. Impact on Financial Results
In the non-consolidated financial results for the fiscal year ended March 31, 2025, the Company has recorded gain on sales of investment securities of 86.2 billion yen as special gain.
Please note that in the consolidated financial results, which are prepared in accordance with International Financial Reporting Standards (IFRS), the investment securities are classified as “Equity instruments measured at fair value through other comprehensive income,” and therefore, there is no impact on consolidated profit or loss.