May 29, 2025

To whom it may concern

Company Name: &Do Holdings Co., Ltd.
Representative: Masahiro Ando, Chairman and CEO
(Code No.3457/PRIME of the Tokyo Stock Exchange)
Contact Person: Kazuaki Tomita, Vice Chairman and CFO
(Tel:81+3-5220-7230)

(Update on Previously Disclosed Matters) Notice of Capital and Business Alliance with Dai-ichi Life Holdings, Disposal of Treasury Shares and Issuance of New Shares Through a Third-Party Allotment, Secondary Offering of Shares, and Changes in Major Shareholders and Related Companies

&Do Holdings Co., Ltd. (headquarters: Chiyoda-ku, Tokyo; Chairman and CEO: Masahiro Ando; hereinafter, "&Do HLD," or the "Company"), which operates a nationwide real estate business under the HOUSE DO brand, hereby announces that, regarding the disposal of treasury shares and issuance of new shares through a third-party allotment, as disclosed in the "Notice of Capital and Business Alliance with Dai-ichi Life Holdings, Disposal of Treasury Shares and Issuance of New Shares Through a Third-Party Allotment, Secondary Offering of Shares, and Changes in Major Shareholders and Related Companies" dated December 18, 2024, it has resolved to carry out the third-party allotment solely through the disposal of treasury shares, without issuing new shares. The Company also announces that the payment date for the allotment and the effective date of a change in related companies have been finalized today as follows.

Payment date	June 4, 2025
Effective date of a change in related companies	June 4, 2025

(Note) This English translation is reference only. This English version is not an official translation of the original Japanese document. In case where any differences occur between the English and the original Japanese version, the Japanese version shall prevail. This translation is subject to change without notice. &Do Holdings Co., Ltd. and its subsidiaries shall individually or jointly accept no responsibility for this translation or for direct, indirect or any other form of damage arising from the translation.