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# Interest Rate

Ichigo Hotel has fixed the interest rate for the first interest payment date of the loan announced in the January 27, 2025 release "New Loan."

1. Interest Rate

Term Loan 33

| Loan Date | Lenders | Loan Amount (JPY million) | Interest Rate | Repayment Date (Loan Term) | Repayment Terms | Collateralized |
|---|---|---|---|---|---|---|
| Feb 4, 2025 | SMBC<br>Mizuho Bank<br>SBI Shinsei Bank<br>Resona Bank<br>Aozora Bank<br>Fukuoka Bank<br>Nishi-Nippon City Bank<br>Kansai Mirai Bank | 3,550 | 0.56728% (p.a.)[1] | Jul 31, 2028 (3.5 years) | Lump-sum repayment | No |

[1] The term for the first interest payment date is February 4, 2025 through February 28, 2025.

2. Earnings Impact

The impact of the new loan has already been factored into the January 2025 and July 2025 fiscal period earnings forecasts presented in the October 31, 2024 release "Upward Earnings Forecast Revision for the January 2025 Fiscal Period" and the November 14, 2024 release "Upward Earnings Forecast Revision for the July 2025 Fiscal Period," respectively.

3. Other

Risks related to the loan have no material impact on the "Investment Risks" described in the latest Financial Report submitted on October 28, 2024.