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July 3, 2025

FOR IMMEDIATE RELEASE

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Notice Concerning Share Split and Partial Amendment to the Articles of Incorporation

Kasumigaseki Capital Co., Ltd. ("KC") announces that it has resolved, at the meeting of the Board of Directors held today, to approve a share split and partially amend the Articles of Incorporation. The details are described below.

1. Purpose of the share split

   By reducing the monetary amount per investment unit of common shares of KC, the purpose of the share split is to create an environment in which it is easier for retail and other investors to invest, thereby improving the liquidity of the shares of KC and expanding the investor base that is sympathetic to KC's sustainable growth.

2. Overview of the share split

   (1) Method of the split

   With a record date of Sunday, August 31, 2025 (as such date will be a non-business day for the shareholder register administrator, Friday, August 29, 2025 for practical purposes), common shares held by shareholders listed or recorded in the final shareholder register on that record date will be split into two shares for each share held.

   (2) Increase in number of shares as a result of the split

(i) Total number of shares outstanding before the share split	9,884,580 shares
(ii) Increase in number of shares as a result of the share split	9,884,580 shares
(iii) Total number of shares outstanding after the share split	19,769,160 shares
(iv) Total number of authorized shares after the share split	38,400,000 shares

   Note: The total number of outstanding shares and the increase in the number of shares shown above are stated based on the total number of outstanding shares as of July 3, 2025, and may increase due to the exercise of share acquisition rights between the date of the resolution of the Board of Directors and the record date of the share split.

(3) Schedule of the share split

(i) Public notice of record date	August 15, 2025 (Friday)
(ii) Record date	August 31, 2025 (Sunday) *August 29, 2025 (Friday) for practical purposes
(iii) Effective date	September 1, 2025 (Monday)

3. Adjustment of share acquisition rights exercise price

In connection with the share split, the exercise price per share for share acquisition rights exercised on or after September 1, 2025 will be adjusted as follows.

	Pre-adjustment exercise price	Adjusted exercise price
Third share acquisition rights	538 yen	269 yen
Fourth share acquisition rights	625 yen	313 yen
Sixth share acquisition rights	2,144 yen	1,072 yen
Seventh share acquisition rights	5,080 yen	2,540 yen
Eighth share acquisition rights	5,092 yen	2,546 yen
Ninth share acquisition rights	5,092 yen	2,546 yen
Tenth share acquisition rights	5,092 yen	2,546 yen
Eleventh share acquisition rights	15,010 yen	7,505 yen
Twelfth share acquisition rights	15,010 yen	7,505 yen

4. Adjustment of conversion value of convertible bonds with share acquisition rights

In connection with the share split, the conversion value on or after September 1, 2025 will be adjusted as follows.

Issues	Pre-adjustment conversion value	Adjusted conversion value
Euro-yen convertible bonds with share acquisition rights expiring 2029	17,710 yen	8,855 yen

5. Partial amendment to the Articles of Incorporation

(1) Reasons for amendment

In connection with the share split, Article 6 (Total Number of Authorized Shares) of KC's Articles of Incorporation will be amended as of September 1, 2025 (Monday), pursuant to Article 184, Paragraph 2 of the Companies Act.

(2) Details of the amendment

The details of the amendment are as follows (amended portions are underlined).

Before change	After change
Article 6 (Total Number of Authorized Shares) The total number of authorized shares of the Company shall be as follows: 19,200,000 shares.	Article 6 (Total Number of Authorized Shares) The total number of authorized shares of the Company shall be as follows: 38,400,000 shares.

(3) Effective date of amendment to Articles of Incorporation

September 1, 2025 (Monday)

6. Changes to the shareholder special benefit program

For the purpose of expressing appreciation for the support of shareholders and deepening their understanding of KC's business activities, KC has introduced a shareholder special benefit program that awards shareholder special benefit points in the Kasumigaseki Capital Premium Special Benefit Club according to the number of shares held and the holding period for shareholders listed or recorded on KC's shareholder register as of August 31 each year.

In conjunction with this share split, KC will change the shareholder special benefit point system. For details of changes to the shareholder special benefit program, please refer to the "Notice Concerning Changes to the Shareholder Special Benefit Program and Partial Disclosure of Shareholder Special Benefit Product Lineup" announced today.

End

Contact for inquiries regarding this notice
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