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November 12, 2025

FOR IMMEDIATE RELEASE

Company: Kasumigaseki Capital Co., Ltd.
Representative: Koshiro Komoto
President and Representative Director
(Securities code: 3498; TSE Prime Market)
Contact: Kazunari Hirose
Director
TEL.+81-(0)3-5510-7653

Notice Concerning Adjustment of Conversion Price of Euro-yen Convertible Bonds with Stock Acquisition Rights Maturing in 2029

Kasumigaseki Capital Co., Ltd. ("KC") announces that the conversion price of the euro-yen convertible bonds with stock acquisition rights maturing in 2029 issued by KC will be adjusted.

1. Conversion price adjustment

Name of issue	Conversion price before adjustment	Adjusted conversion price
Euro-yen Convertible Bonds with Stock Acquisition Rights Maturing in 2029	8,855 yen	8,610.7 yen

2. Effective date

As of November 13, 2025

3. Reason for the adjustment

The issue price per share (the amount to be paid in under the Companies Act) of the 4,000,000 new shares issued by KC based on the resolution by the Board of Directors dated October 24, 2025, with the payment due date of November 12, 2025 is below the market price set forth in the terms and conditions of the euro-yen convertible bonds with stock acquisition rights maturing in 2029. As a result, the conversion price will be adjusted in accordance with the conversion price adjustment provisions for such bonds.

End

Contact for inquiries regarding this notice
Kasumigaseki Capital Co., Ltd. PR & IR Department
Email: ir@kasumigaseki.co.jp