October 3, 2025

Company name: World Co., Ltd.
Representative: Nobuteru Suzuki
Representative Director of the Board,
President and Executive Officer
(Securities code: 3612; Prime Market of TSE)
Contact: Keiichi Nakabayashi
Member of the Board, Executive Vice
President and Executive Officer
(Phone: +81-3-6887-1300)

Notice of Revision of the Financial Result Forecast for the Fiscal Year and Revision of Dividend Forecast (Dividend Increase)

World Co., Ltd. (hereinafter, the "Company") hereby announces that, at the Board of Directors meeting held on October 3, 2025, the Company has resolved to revise the earnings forecast and the dividend forecast for the fiscal year ending February 28, 2026 (from March 1, 2025 to February 28, 2026), which were disclosed on April 3, 2025 at the time of the financial results announcement for the fiscal year ended February 28, 2025. The details are as follows.

1. Revisions to the full-year earnings forecast for the fiscal year ending February 28, 2026 (from March 1, 2025 to February 28, 2026)

	Revenue	Core operating profit	Operating profit	Profit before tax	Profit attributable to owners of parent
Previous forecast (A)	Millions of yen 300,000	Millions of yen 20,000	Millions of yen 19,500	Millions of yen 18,300	Millions of yen 11,200
Revised forecast (B)	300,000	20,000	19,500	18,300	12,000
Change (B-A)	—	—	—	—	800
Change (%)	—	—	—	—	7.1
(Reference) Results for the fiscal year ended February 28, 2025	225,658	17,013	16,796	15,452	11,051

2. Details of revisions to the dividend forecast

	Annual dividends		
	Second quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen
Previous forecast	49.00	57.00	106.00
Revised forecast		60.00	109.00
Results for the current year	49.00		

(Reference) Results for the fiscal year ended February 28, 2025	37.00	43.00	80.00

3. Reasons for the revisions

The Company expects profit attributable to owners of parent (hereinafter, the “Parent company profit”) for the fiscal year ending February 28, 2026 to be 12,000 million yen, exceeding the previously announced forecast of 11,200 million yen by approximately 800 million yen. This increase in forecast for the Parent company profit is attributed to the stopping of profit outflow to the non-controlling interest by making Narumiya International Co., Ltd. (hereinafter, “Narumiya”) a wholly owned subsidiary as of October 1, 2025 and the fact that the income taxes for the first half of this fiscal year are expected to be lower than the initial plan.

The Company positions returning profits to our shareholders as one of the most important management issues. Therefore, considering the increase in the forecast of the Parent company profit and the increase in the number of issued shares due to stock exchange with Narumiya, the Company increases the forecast for the fiscal year-end dividend per share by 3 yen to 60 yen from 57 yen, the previous forecast, based on the dividend policy announced on April 3, 2025 (dividend payout ratio of 32.5%).

As a result, the annual dividend will be 109 yen per share, more than 30% increase from 80 yen per share, which was paid in the previous fiscal year.

The Company will continue to improve the corporate values through sustainable profit growth and will try to further increase the returning profits to our shareholders.

(Note) The forward-looking statements, including earnings forecasts, contained in this material are based on information currently available and on certain assumptions deemed to be reasonable. Actual business and other results may differ substantially due to various factors in the future.