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Consolidated Financial Results for the Year Ended February 28, 2025 [Japanese GAAP]

April 11, 2025

Company name: TECMIRA HOLDINGS INC.
Listing: Tokyo Stock Exchange
Securities code: 3627
URL: https://www.tecmira.com/
Representative: Masashi Ikeda President & Representative Director
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Scheduled date of annual general meeting of shareholders: May 28, 2025
Scheduled date to commence dividend payments: May 29, 2025
Scheduled date to file annual securities report: May 29, 2025
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Fiscal Year Ended February 28, 2025 (March 1, 2024 to February 28, 2025)

(1) Consolidated Operating Results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
February 28, 2025	11,165	27.8	91	-	102	(22.7)	(140)	-
February 29, 2024	8,736	0.9	(122)	-	132	(65.7)	73	(71.9)

(Note) Comprehensive income: Fiscal year ended February 28, 2025: ¥ (84) million [-%]
Fiscal year ended February 29, 2024: ¥ 127 million [(52.1)%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
February 28, 2025	(11.85)	-	(2.3)	1.0	0.8
February 29, 2024	6.28	6.17	1.3	1.5	-

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended February 28, 2025: ¥ - million
Fiscal year ended February 29, 2024: ¥ 0 million

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
February 28, 2025	10,641	6,124	56.9	507.44
February 29, 2024	10,110	6,343	62.0	531.04

(Reference) Equity: As of February 28, 2025: ¥ 6,055 million
As of February 29, 2024: ¥ 6,272 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
February 28, 2025	1,370	(1,184)	79	2,957
February 29, 2024	60	(1,258)	807	2,662

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
February 29, 2024	-	0.00	-	5.00	5.00	59	79.6	1.0
February 28, 2025	-	0.00	-	5.00	5.00	59	-	1.0
Fiscal year ending February 28, 2026 (Forecast)	-	0.00	-	5.00	5.00		59.3	

(Note) Breakdown of the year-end dividend for the fiscal year ended February 28, 2025 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending February 28, 2026 (March 1, 2025 to February 28, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	11,500	3.0	-	-	200	95.0	100	-	8.43

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - (Company name:)

Excluded: - (Company name:)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

February 28, 2025: 12,593,300 shares

February 29, 2024: 12,472,200 shares

2) Number of treasury shares at the end of the period:

February 28, 2025: 660,105 shares

February 29, 2024: 660,105 shares

3) Average number of shares outstanding during the period:

Fiscal Year ended February 28, 2025: 11,858,908 shares

Fiscal Year ended February 29, 2024: 11,770,445 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters