January 30, 2025

For immediate release

MEDIA DO Co., Ltd.
Representative: Yasushi Fujita, President and CEO
(Securities code: 3678, TSE Prime)
Inquiries: Hiroshi Kanda, Vice President and CFO
(Tel: +81-3-6212-5111)

Notice Regarding Transfer of Investment Securities and Expected Recording of Gain on Sales of Investment Securities

MEDIA DO Co., Ltd. ("the Company") announces that, at a meeting held today (January 30, 2025), the Board of Directors of the Company resolved to transfer investment securities (share certificates and convertible bonds of one unlisted company) held by the Company, as described below.

1. Reason for the transfer of investment securities

   The Company decided that the transfer at this timing would contribute to the Company's profitability when seeking to make effective use of its owned assets.

2. Impact on the Company's financial results

   The Company is expected to record 33 million yen in gain on the sales of investment securities in its consolidated financial results for the year ending February 28, 2025, and is currently scrutinizing the resultant impact on the consolidated financial results including a possible change in income taxes.