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July 11, 2025

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President & Chief Executive Officer
(Code: 3769 TSE Prime Market)
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Notice Regarding Issuance of Unsecured Straight Bonds

GMO Payment Gateway, Inc. announces today that it has determined the following terms and conditions for the issuance of its 1st and 2nd unsecured straight bonds (with limited inter-bond pari passu clause).

1. Name of the bonds	GMO Payment Gateway, Inc. 1st unsecured straight bonds (with limited inter-bond pari passu clause)	GMO Payment Gateway, Inc. 2nd unsecured straight bonds (with limited inter-bond pari passu clause)
2. Amount of issue	10 billion yen	10 billion yen
3. Denomination per bond	100 million yen	
4. Coupon rate	1.708% per annum	2.214% per annum
5. Issue price	100% of the principal amount	
6. Redemption price	100% of the principal amount	
7. Closing date	July 17, 2025	
8. Maturity date	July 14, 2028 (tenor: 3 years)	July 17, 2030 (tenor: 5 years)
9. Coupon payment dates	January 17 and July 17 of each year	
10. Use of proceeds	The proceeds will be used for a part of the redemption funds for the zero coupon convertible bonds due 2026. If the bonds are converted into shares and such redemption funds are not required, the proceeds will instead be used for working capital and/or investment and lending purposes.	

11. Lead managers	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd.
12. Fiscal agent	Sumitomo Mitsui Banking Corporation
13. Book-entry transfer institution	Japan Securities Depository Center, Inc.
14. Rating	A- (Rating and Investment Information, Inc.)

This press release relates to offerings of Japanese Yen-denominated Bonds (the “Bond”) that are intended to be directed to Japan and its residents thereof in accordance with the law, customary practices, and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bond has not been registered under the United States Securities Act of 1933, as amended (the “Act”), and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Act.