May14, 2025

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Notice of Differences between Consolidated Performance Forecast and Actual Results for the Fiscal Year Ending March 2025, and Recognition of Extraordinary Loss

We hereby announce the differences between the consolidated performance forecast and actual results for the fiscal year ending March 2025 (from April 1, 2024 to March 31, 2025), which we announced on May 14, 2024, as well as the recognition of an extraordinary loss, as follows.

Notice

1. Differences between consolidated performance forecast and actual results for the fiscal year ending March 2025 (from April 1, 2024 to March 31, 2025)

	Net Sales	Operating Income	Ordinary Income	Net Income Attributable to Owners of Parent	Net Income per Share
Previous Forecast (A)	Millions of yen 49,500	Millions of yen 7,300	Millions of yen 7,350	Millions of yen 4,600	yen 365.49
Revised Forecast (B)	51,617	7,940	8,126	3,377	267.48
Change (B-A)	2,117	640	776	△1,223	--
Change (%)	4.2%	8.7%	10.5%	△26.3%	--

(Reference) Results of the previous period	47,125	6,907	8,575	4,584	367.82

2. Reason for the Difference

During this consolidated fiscal year, our core business performed well, resulting in "sales" and "operating profit" exceeding the previous year's results and performance forecasts.
In addition, although a "foreign exchange loss" of 171 million yen occurred, the "ordinary profit" exceeded the performance forecast due to the favorable performance of our core business.

Furthermore, the strong sales business led the performance, resulting in "sales" and "operating profit" reaching record highs.
On the other hand, the "net income attributable to the parent company's shareholders" fell below the previous year's results and performance forecasts, as described in "3. Recording of Special Loss" below.

3. Recording of Special Loss

Due to the deterioration and downturn of the Chinese economy caused by the US-China friction, etc., we conservatively recorded a loan loss provision of 1,587 million yen for the receivables of the lending companies whose performance has deteriorated.

In addition, among the investment securities held by our subsidiary, those that significantly fell in market price compared to the book value in the fiscal year ending March 2025, we recorded an investment securities valuation loss of 210 million yen.

As a result, the special loss amounted to 1,812 million yen.

4. Impact on Performance

The above-mentioned special loss is reflected in the "Consolidated Financial Results for the Fiscal Year Ending March 2025 [Japanese Standards]" announced today.

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