January 14, 2025

Company name: TerraSky Co., Ltd.
Name of representative: Hideya Sato, Representative Director Executive President & CEO
(Securities code: 3915; TSE prime Market)
Inquiries: Koichiro Tsukada, Executive Managing Officer & CFO
(Telephone: +81-3-5255-3410)

Announcement Concerning Revision of Consolidated Earnings Forecast

TerraSky Co., Ltd. hereby announces that it has revised its consolidated earnings forecasts for the fiscal year ending February 28, 2025, which it originally announced on April 12, 2024.

1. Details of revisions of consolidated earnings forecast

(Fiscal year beginning on March 1,2024 to ending on February 28, 2025)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)	(yen)
Previously announced forecasts (A)	24,024	905	1,000	565	44.02
Revised forecasts (B)	24,040	1,167	1,282	745	57.76
Change (B-A)	16	262	282	180	―
Change (%)	0.1	29.0	28.2	31.8	―
(Reference) Result for the year ended February 29, 2024	19,137	522	655	300	23.35

2. Reason for the revisions

Due to the following factors, both sales and profits exceeded initial forecasts, leading us to revise our consolidated forecasts upward for net sales, operating income, ordinary income, and net income.

・Strong DX demand from domestic companies continues, with robust orders for cloud implementation centered on Salesforce and AWS.

・Low retirement rates and a growing number of highly skilled, Salesforce-certified engineers are contributing to our success.

・Our cloud integration business maintains stable orders, including many repeat orders from existing customers.

Furthermore, we have strengthened our project management system. This has reduced development man-hours and unprofitable projects, resulting in an improved project profit margin.

**Earnings forecasts are based on information available at the time of release and may differ from actual results due to various factors.*

End