April 14, 2025

Company name: TerraSky Co., Ltd.
Name of representative: Hideya Sato, Representative Director, Executive President & CEO
(Securities code: 3915 TSE prime Market)
Inquiries: Koichiro Tsukada, Senior Executive Managing Officer and CFO
(Telephone: +81-3-5255-3410)

Announcement on Differences between Actual and Forecasted Consolidated Financial Results for FY2025

TerraSky Co., Ltd. announces the following differences between its previously announced forecast (dated January 14, 2025) for the fiscal year ended February 2025 and the actual results released today.

1. Comparison of Consolidated Financial Results and Forecasts for FY2025

(Fiscal year beginning on March 1, 2024 to ending on February 28, 2025)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
	(JPY/Mil.)	(JPY/Mil.)	(JPY/Mil.)	(JPY/Mil.)	(yen)
Previously announced forecasts (A)	24,040	1,167	1,282	745	57.76
Actual result (B)	24,709	1,452	1,603	1,018	78.94
Difference (B-A)	669	285	321	273	—
Change (%)	2.8	24.4	25.1	36.7	—

2. Background for Differences

- Sales of Salesforce implementation, development, and staffing services by TerraSky and TerraSky Technologies exceeded the forecast due to stronger-than-expected DX needs of domestic companies.
- Gross profit margins improved due to the promotion of engineer training and in-house development in Salesforce development projects.

- A gain on the sales of investment securities was recognized due to a review of the capital and business alliance.

**Earnings forecasts are based on information available at the time of release and may differ from actual results due to various factors.*

End