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August 13, 2025

To whom it may concern:

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Notice Regarding the Revision (Upward Revision) of Full-Year Consolidated Earnings Forecast

Based on recent performance trends, we have revised (upward revision) the consolidated earnings forecast announced on February 13, 2025, as follows.

1. Revisions to the forecast of the consolidated results for the year ending December 2025 (January 1, 2025 to December 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit Per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced outlook (A)	22,500	1,260	1,260	701	22.15
Current revised outlook (B)	24,800	1,512	1,480	780	24.58
Change (B-A)	2,300	252	220	79	2.43
Change (%)	10.2	20.0	17.5	11.3	11.0
(Reference) Results for the previous fiscal year (Year ended December 31, 2024)	18,717	720	1,060	507	15.73

2. Reason for the revision

Under the government's digital government policy, IT investments by central ministries and local governments have been steadily increasing. Our company has also seen smooth progress in orders, including large-scale projects for central ministries. The order intake for the current interim consolidated accounting period was 20,262,502 thousand yen (a 95.8% increase year-on-year), and the order backlog at the end of the current interim consolidated accounting period was 18,699,402 thousand yen (a 95.7% increase year-on-year), both showing significant increases.

The order intake for this interim consolidated accounting period has already exceeded the full-year order intake of the previous consolidated accounting year, and current performance is also progressing favorably. Therefore, we have decided to revise the full-year consolidated earnings forecast.

The dividend forecast for the fiscal year ending December 31, 2025 (interim and year-end dividends) remains unchanged at this moment.

(Note) The above earnings forecast is based on information currently available to the company and certain assumptions deemed reasonable, and is not intended as a promise of achievement by the company. Actual results may differ significantly due to various factors.