Resonac Holdings Corporation
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Minato-ku, Tokyo 105-7325
Hidehito Takahashi
President and Chief Executive Officer

26 March 2025

Notice Regarding Adjustment of Conversion Price for Zero Coupon Convertible Bonds Due 2028

Resonac Holdings Corporation (the "Company") hereby announces the adjustment of the conversion price for its Zero Coupon Convertible Bonds due 2028 (the "Bonds").

1. Adjustment of Conversion Price

Name of issue	Conversion Price prior to the adjustment	Conversion Price after the adjustment
Zero Coupon Convertible Bonds due 2028	¥4,638.0	¥4,560.5

2. Effective Date
   Retroactively from as of 1 January 2025

3. Reason for the Adjustment
   Adjustment of the Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the Bonds due to the payment of an Extraordinary Dividend (as defined in such Condition 5.2.4), resulting from the payment of the annual dividend of ¥65 per Share. The payment of such dividend was approved at the Ordinary General Meeting of Shareholders on 26 March 2025.

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