May 16, 2025

For Immediate Release

Company name: Plus Alpha Consulting Co., Ltd.
Representative: Katsuya Mimuro,
Representative Director and President

(Securities code: 4071, Tokyo Stock Exchange Prime)
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Notice Concerning Government Ordinance-prescribed Stock Accumulation Action that is Equivalent to A Tender Offer

Plus Alpha Consulting Co., Ltd. ("the Company") has received a notice today from Plus Energy LLC (Representative partner: Kenji Suzumura) that it will acquire Plus Alpha Consulting stock from Kenji Suzumura, Vice President of Plus Alpha Consulting, as described below.

The transfer of this stock involves more than 5% of all Plus Alpha Consulting stock voting rights. As a result, Plus Alpha Consulting is announcing this action as follows because the transfer is a "government ordinance-prescribed stock accumulation action that is equivalent to a tender offer" as prescribed in Article 167-1 of the Financial Instruments and Exchange Act and in Article 31 of the Enforcement Order of the same Act.

In accordance with a request received by Plus Energy, this press release also serves as a public announcement as prescribed in Article 30-1-4 of the Enforcement Order of the Financial Instruments and Exchange Act.

1. Stock code	4071
2. Trade name	Plus Alpha Consulting Co., Ltd.
3. Number of shares to be acquired	2,250,000 shares
4. Date of acquisition (planned)	May 16, 2025
5. Percentage of total voting rights	5.52%
6. Remarks	Plus Energy aims to be a stable shareholder of the Company and hold the shares for the long term.

Notes:

1. The percentage of total voting rights is based on the total number of voting rights of 407,679 calculated by deducting 1,747,806 shares with no voting rights from the total number of issued shares 42,515,800 shares as of March 31, 2025. (Percentage are rounded to the second decimal place).
2. The number of shares per unit is 100 shares.

May 16, 2025

Plus Energy LLC

Notice Concerning Acquisition of Shares of Plus Alpha Consulting Co., Ltd.

Plus Energy LLC has decided today to acquire Plus Alpha Consulting Stock from Kenji Suzumura, Vice President of Plus Alpha Consulting as follows.
The transfer of this stock involves more than 5% of all Plus Alpha Consulting voting rights and falls under the “government ordinance-prescribed stock accumulation action that is equivalent to a tender offer” as prescribed in Article 167-1 of the Financial Instruments and Exchange Act and in Article 31 of the Enforcement Order of the same Act.

1. Stock code	4071
2. Trade name	Plus Alpha Consulting Co., Ltd.
3. Number of shares to be acquired	2,250,000 shares
4. Date of acquisition	May 16, 2025
5. Percentage of total voting rights	5.52%
6. Remarks	Plus Energy aims to be a stable shareholder of Plus Alpha Consulting and hold the shares for the long term.