Stock Code:4116

Dainichiseika

Nine Months Ended December 31, 2024
Supplemental Materials of Financial Results

BEYOND COLOR
Explore the unknown to reach a better future.

Dainichiseika Color & Chemicals Mfg. Co., Ltd.

February 14, 2025

Consolidated Financial Results for the Nine Months Ended December 31, 2024 –

Consolidated Statements of Income

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Net sales | In compounds, colorants, and polyurethanes for automobiles, sales to the U.S. were strong although sales to Japan and China were sluggish.
For LCDs, sales of pigments were weak from the second quarter of the fiscal year but sales of coating materials were strong.

Operating profit | Overseas subsidiaries in Southeast Asia, India, etc., performed well.
Expenses decreased (due to the effect of base consolidation, etc.).

Profit attributable to owners of parent | Extraordinary profits included gain on sale of non-current assets (former site of the Kawaguchi Production Plant) of 7.7 billion yen.

100 million yen	Results for Nine Months				Earnings Forecast	
	Ended December 31, 2023	Ended December 31, 2024	Increase/decrease		Second Half	Full year
	Amount	Amount	Amount of change (YoY)	Ratio of Change (YoY)	Amount	Amount
Color & Functional Products (C&F)	493	505	+12	+2.6	335	670
Polymers & Coating Materials (P&C)	183	193	+10	+5.6	124	250
Graphic & Printing Materials (G&P)	228	243	+15	+6.6	159	320
Net sales	905	943	+37	+4.2	618	1,240
Color & Functional Products (C&F)	17	27	+9	+55.5	14	30
Polymers & Coating Materials (P&C)	22	27	+4	+18.2	14	32
Graphic & Printing Materials (G&P)	△4	6	+10	-	4	7
Operating profit	35	60	+24	+68.3	34	69
Ordinary profit	39	64	+25	+64.9	37	75
Profit attributable to owners of parent	37	101	+64	+171.3	25	106

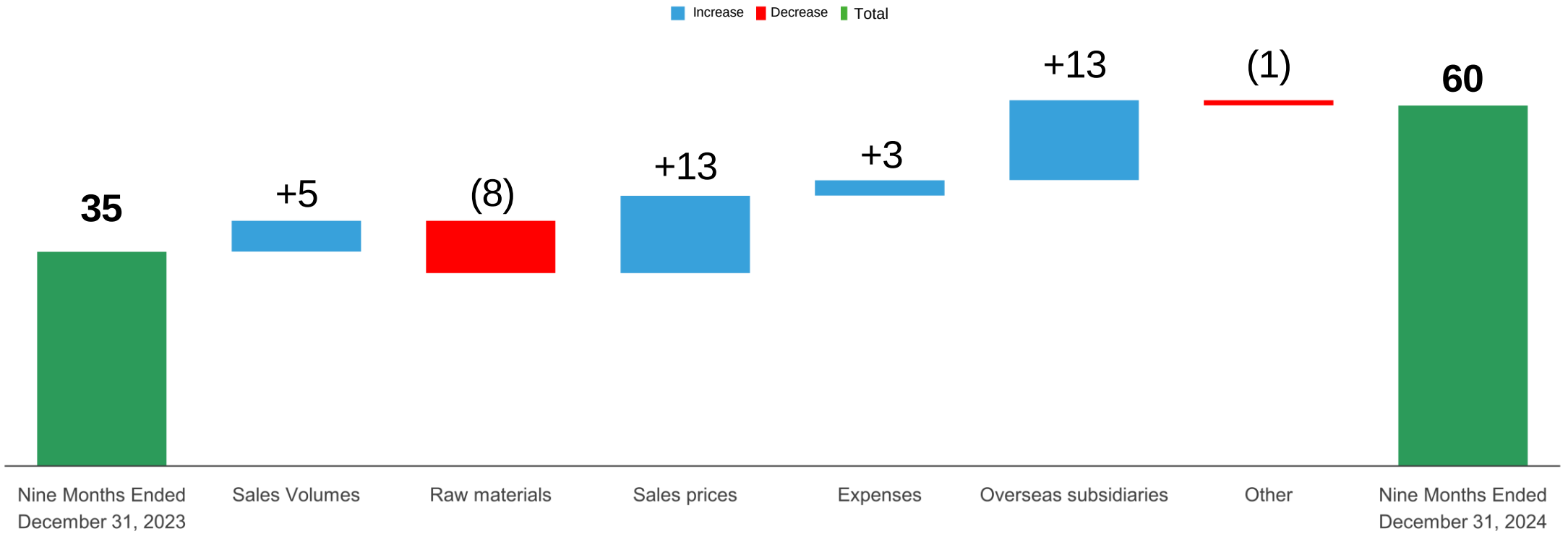
Consolidated Financial Results for the Nine Months Ended December 31, 2024 –

Factors for Changes in Consolidated Operating Profit (YoY Comparison of Results)

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Sales volumes	In compounds, colorants, and polyurethanes for automobiles, sales to the U.S. were strong, while domestic demand is recovering after bottoming out in the second quarter (July to September). For LCDs, sales of pigments were weak but sales of coating materials were strong.
Raw materials and sales prices	As for raw material prices, organic pigments and other materials increased, and sales prices include the contribution from the beginning of the current fiscal year to the revisions made during the previous fiscal year.
Expenses	Rationalization effects from the completion of relocation to the new Bando factory.
Overseas subsidiaries	Sales of compounds, colorants, and gravure inks in Southeast Asia and India, etc., and sales of polyurethanes in China were strong.

100 million yen



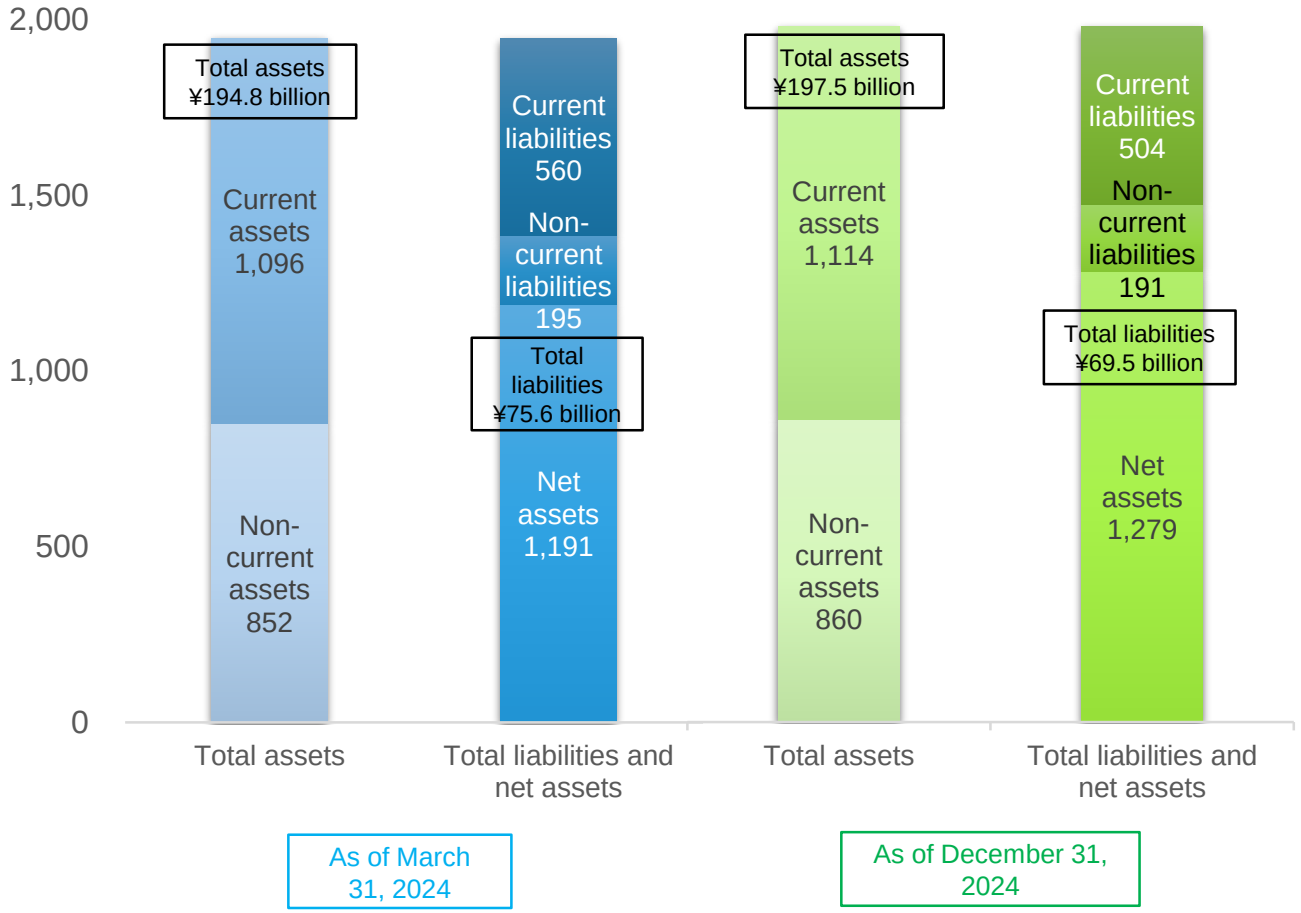
Consolidated Financial Results for the Nine Months Ended December 31, 2024 –

Consolidated Balance Sheets

Assets | Increase in total assets: "Accounts receivable and notes receivable" increased due to favorable third quarter accounting period, and "investment securities" increased due to rising stock prices

Liabilities | Decrease in total liabilities: Decreased interest-bearing debt due to repayment of loans

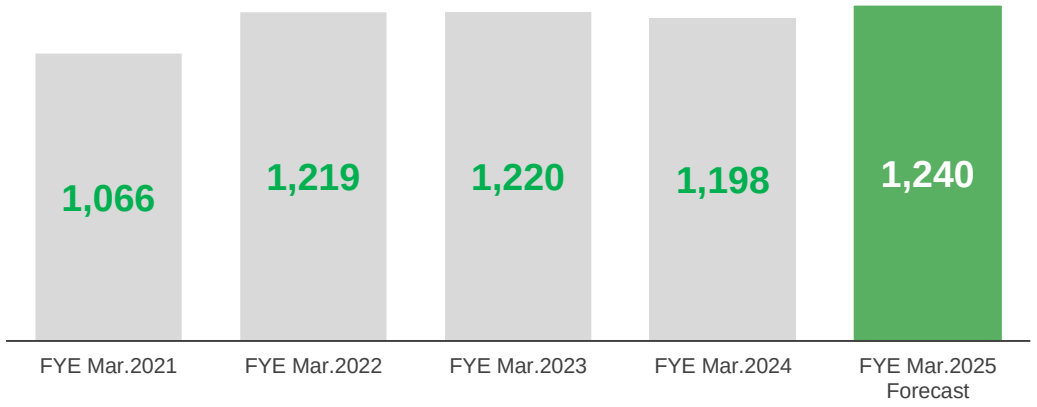
Net assets | Increase in Net assets: Increase due to net income, decrease due to dividend payment (end of previous period ¥70 + interim ¥66)



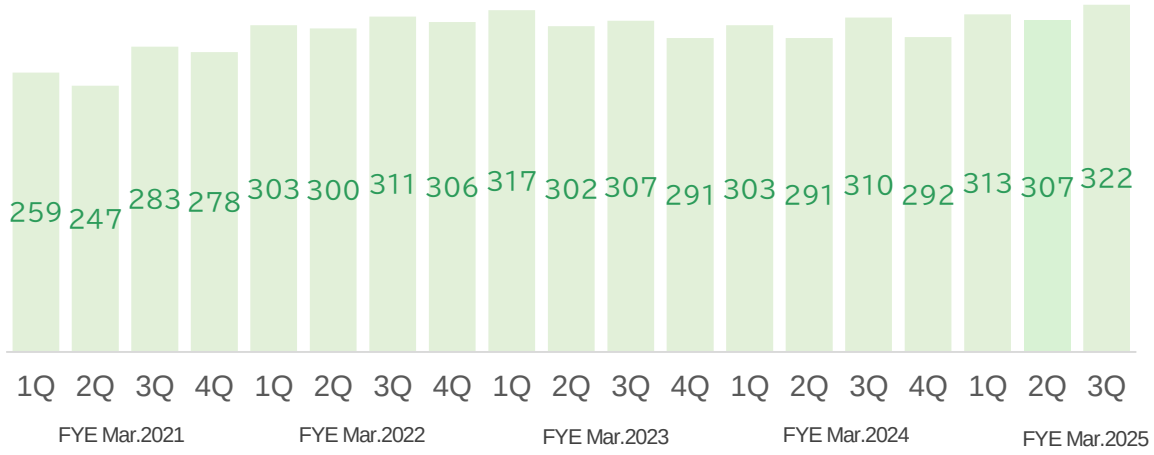
	As of March 31, 2024	As of December 31, 2024	Amount of Change
DE ratio	0.22	0.17	(0.05)
Equity ratio	59.9	63.6	+3.7
Net assets per share	6,804.81	¥7,349.42	+544. 61

Performance Trends (Full year/Quarterly)

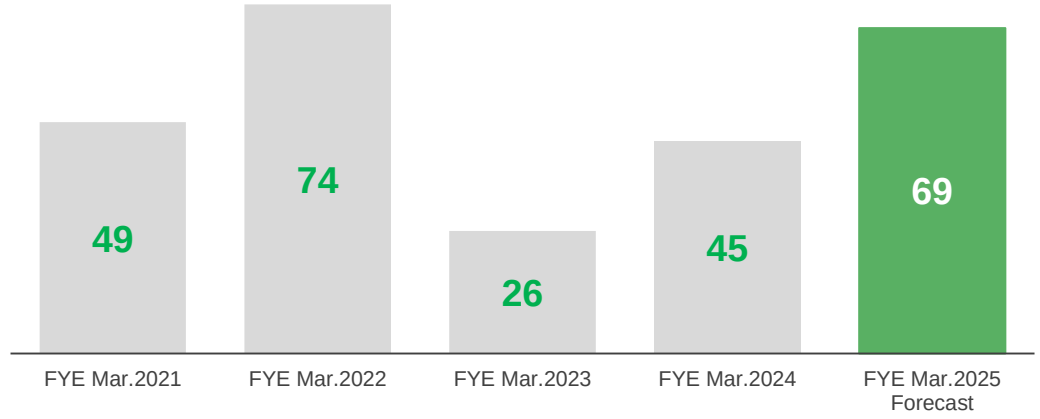
Net sales: Full year (100 million yen)



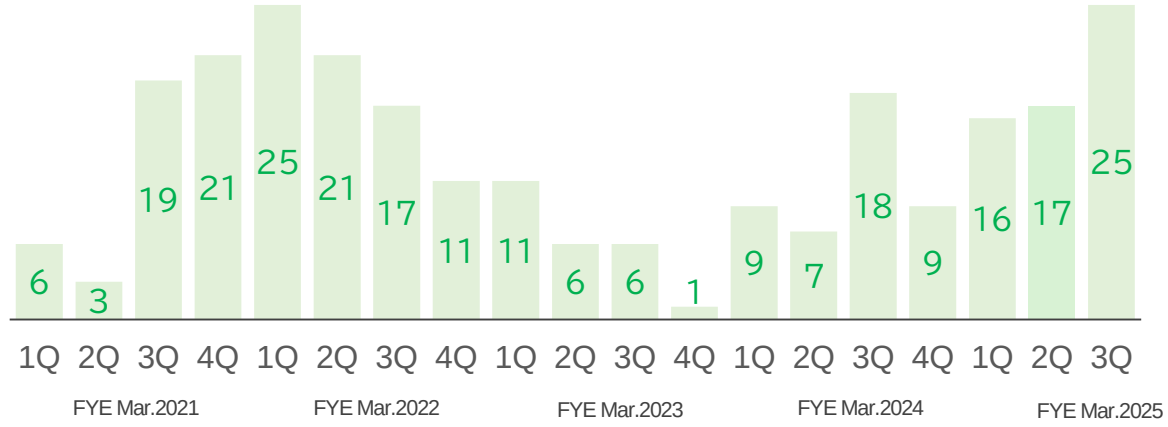
Net sales: Quarterly (100 million yen)



Operating profit: Full year (100 million yen)



Operating profit: Quarterly (100 million yen)



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