For immediate release

February 7, 2025

Notice Regarding Acquisition of Own Shares
(Acquisition of own shares under the provisions of the Articles of Incorporation pursuant to Article 165, Paragraph 2, of the Companies Act)

Tokyo, February 7, 2025 – KH Neochem Co., Ltd. (TSE: 4189, President and CEO: Michio Takahashi, "the Company") hereby announces that it has resolved, at a meeting of the Board of Directors held on February 7, 2025, the matters regarding the acquisition of own shares pursuant to the provisions of Article 156 of the Companies Act, as applied by replacing the relevant terms pursuant to the provisions of Article 165, paragraph (3) of the same Act. The details are described below.

1. Reason for acquisition of own shares
   In order to improve the shareholder return as well as capital efficiency and to implement flexible capital policy in response to change in the business environment.

2. Detail of matters related to acquisition

(1)	Class of shares to be acquired	Common shares of the Company
(2)	Total number of shares to be acquired	Up to 2,500,000 shares (6.7% of total number of issued shares (excluding treasury stock))
(3)	Total amount of share acquisition costs	Up to 5 billion yen
(4)	Acquisition period	From February 10, 2025 to September 30, 2025
(5)	Acquisition method	Market purchases through the Tokyo Stock Exchange

(Reference) Holding status of treasury stock as of December 31, 2024

Total number of issued shares (excluding treasury stock)	37,148,936 shares
Number of treasury stock	464 shares

(Note) The number of shares of treasury stock above does not include 136,400 shares held by the Board Benefit Trust (BBT)

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