Document and entity information

	Dec 2024
Company information	
Company information	
Document name	決算短信〔日本基準〕（連結）
FASF member mark	true
Filing date	2025-02-10
Company name	SOLXYZ Co.,Ltd.
Securities code	4284
URL	https://www.solxyz.co.jp
Representative	
Title	代表取締役社長
Name	秋山 博紀
Inquiries	
Title	取締役管理本部長
Name	甲斐 素子
Tel	03-6722-5011
Other	
Date of general shareholders' meeting (as planned)	2025-03-27
Dividend payable date (as planned)	2025-03-28
Annual securities report filing date (as planned)	2025-03-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-12-31

Business Results-Operating results

(in millions of yens)

	Dec 2024	Dec 2023

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	16,041	15,883
% change	1.0	13.6
Operating profit		
Operating profit	920	1,145
% change	-19.6	11.3
Ordinary profit		
Ordinary profit	962	1,202
% change	-20.0	13.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	562	753
% change	-25.4	33.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	561	732
Change in comprehensive income	-23.3	29.1
Other consolidated operating results		
Basic earnings per share (Yen)	23.12	30.99
Diluted earnings per share (Yen)	23.08	30.99
Rate of return on equity (%)	7.5	10.4
Ordinary profit to total assets ratio (%)	8.0	10.3
Operating profit to net sales ratio (%)	5.7	7.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2024	Dec 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	12,270	11,929
Net assets	8,506	8,241
Capital adequacy ratio (%)	62.4	62.3
Net assets per share (Yen)	314.51	305.55
Note to consolidated financial positions		
Owner's equity	7,653	7,431
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2024	Dec 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	500	1,386
Cash flows from investing activities	-493	-534
Cash flows from financing activities	-149	-675
Cash and equivalents, end of period	4,725	4,869
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2025	Dec 2024	Dec 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		12.00	12.00
Forecast	13.00		
Upper	-		
Lower	-		
Annual			
Result		12.00	12.00
Forecast	13.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		293	293
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		51.9	38.7
Forecast	45.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.9	4.1
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Dec 2025	Jun 2025

Forecasts		
Forecasts		
Title for forecasts	３．2025年12月期の連結業績予想（2025年１月１日～2025年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	17,000	8,400
Upper	-	-
Lower	-	-
% change		
Forecast	6.0	7.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,200	550
Upper	-	-
Lower	-	-
% change		
Forecast	30.4	56.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,200	550
Upper	-	-
Lower	-	-
% change		
Forecast	24.7	44.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	700	300
Upper	-	-
Lower	-	-
% change		
Forecast	24.6	44.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	28.77	12.33
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Dec 2024
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	1
Number of subsidiaries excluded from consolidation	-

Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	（注）詳細は、添付資料Ｐ．13「３．連結財務諸表及び主な注記（５）連結財務諸表に関する注記事項（会計方針の変更）」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Dec 2024	Dec 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	26,820,594	26,820,594
Number of treasury stock at the end of fiscal year	2,485,932	2,498,968
Average number of shares	24,327,668	24,320,096
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	（注）「期末自己株式数」及び「期中平均株式数」は、株式給付信託（J-ESOP）制度の信託財産として、株式会社日本カストディ銀行（信託Ｅ口）が保有する当社株式を含めて記載しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2024	Dec 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	10,238	10,862

% change	-5.7	11.8
Operating profit		
Operating profit	432	871
% change	-50.4	3.8
Ordinary profit		
Ordinary profit	371	802
% change	-53.7	26.0
Profit		
Profit	226	619
% change	-63.4	63.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	9.32	25.46
Diluted earnings per share (Yen)	9.32	25.46
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2024	Dec 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	7,919	8,055
Net assets	4,903	5,005
Capital adequacy ratio (%)	61.9	62.1
Net assets per share (Yen)	201.51	205.81
Note to non-consolidated financial positions		
Owner's equity	4,903	5,005
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2025
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.