

Company Name: INTAGE HOLDINGS Inc.
 Name of Representative: Yoshiya Nishi, President and Representative Director
 Securities Code: 4326 (Prime Market of Tokyo Stock Exchange)
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Notice of Differences Between Forecast and Actual Results for the First Half of the Fiscal Year Ending June 30, 2025 and Revision of Full Year Financial Results Forecast

INTAGE HOLDINGS Inc. (the "Company") announces that differences have arisen between consolidated financial results forecasts for the first six months of the fiscal year ending June 30, 2025 published on August 7, 2024 and actual results for the same period. Details are as follows.

At the same time, the Company also announces the following revisions to its full-year consolidated earnings forecasts for the fiscal year ending June 30, 2025.

1. Differences between the consolidated financial results forecasts for the first six months of the fiscal year ending June 30, 2025 and actual results (July 1, 2024 – December 31, 2024)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous forecasts (A)	Millions of yen 32,500	Millions of yen 1,100	Millions of yen 1,100	Millions of yen 2,000	Yen 52.48
Results (B)	32,027	1,781	1,744	2,017	52.88
Differences (B - A)	-472	681	644	17	
Change (%)	-1.5	62.0	58.6	0.9	
(Reference) Interim period of the previous fiscal year	30,739	1,530	1,640	1,015	

2. Revision to consolidated Earnings Forecasts for the Fiscal Year Ending June 30, 2025 (July 1, 2024 to June 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previous forecasts (A)	Millions of yen 68,000	Millions of yen 3,800	Millions of yen 3,800	Millions of yen 3,700	Yen 97.04
Revised forecast (B)	68,000	4,500	4,500	3,750	98.21
Differences (B - A)	–	700	700	50	
Change (%)	–	18.4	18.4	1.4	
(Reference) Previous period	63,279	3,289	3,543	2,456	

3. Reasons for Differences and Revisions

In the second quarter (interim period) of the fiscal year ending June 30, 2025, the Business Intelligence business performed well against the backdrop of growing needs for data utilization in line with clients' promotion of DX, resulting in higher sales and profit compared to the plan.

Although sales in the Marketing Support (Consumer Goods and Services) and Marketing Support (Healthcare) businesses were lower than planned, profits were higher than planned due to cost optimization measures such as increased operational efficiency and fixed cost reductions.

In addition, lower-than-planned expenses related to the transfer of the CRO business implemented in the current fiscal year also contributed to improved profits.

As a result, net sales were slightly below the previous forecast, but operating profit and ordinary profit were much higher than the previous forecast. Profit attributable to the shares of the parent was slightly higher than the previous forecast, partly due to the unplanned loss on valuation of investment securities (extraordinary losses).

For the full year ending June 30, 2025, the Company has decided to revise upward its forecasts for operating profit, ordinary profit, and profit attributable to owners of parent, taking into consideration its performance through the second quarter (interim period) and the business environment. Any further revisions to the financial results forecast necessitated by changes in the business environment will be promptly disclosed.

(Note) The forecast above is compiled based on information available as of the announcement of this material. Actual results may significantly differ from the forecasts due to various factors going forward.