T&G TAKE and GIVE NEEDS

# TAKE and GIVE NEEDS
# Notice Concerning Compliance with the Requirements for Continued Listing on the Prime Market

Tokyo, Jun. 5, 2025


Securities Code: 4331 Tokyo Stock Exchange Prime Market
Representative (Title) Representative Director and President (Name) Kenji Iwase
Contact person (Title) Executive Officer (Name) Tatsuji Wakabayashi
Phone: +81-3-3471-6806


TAKE and GIVE NEEDS Co., Ltd. (the “Company”) hereby announces that it has received the “Compliance with Continued Listing Criteria from the Tokyo Stock Exchange and has confirmed that it has met the continued listing criteria for the Prime Market as of May 13, 2025.

One of the corporate shareholders has been holding our shares for the purpose of net investment. But, since there was no trading history after the large shareholding report (purpose of net investment was specified in) submitted by the corporate on Mar.15, 2022, the shares held by that corporate were not counted as tradable shares as of Mar.31, 2025. (There was a history of trading in Aug. 2021.)

As a result, the market capitalization of the tradable shares was less than 10 JPY bn, making it non-compliant.

However, since the corporate concerned traded our shares on Apr. 30, 2025, we set May 13,2025 as the new base date and submitted the “Distribution of the company's share certificates, etc.” to the Tokyo Stock Exchange, and received the “Compliance with Continued Listing Criteria.

The table below shows the status of our compliance with the criteria for maintaining our listing on the prime market.

The Company complies with the standards for “Average Daily Trading Value” and “Net Assets”.

We have not formulated a plan today because we are not in conflict with the criteria for maintaining our listing. However, we will continue to strive to enhance our corporate value so that we can keep growing and maintain stable listing on the prime market.

| | | No. of Shareholders | No.of Tradable Shares | Tradable Shares Market Cap | Tradable Share Ratio |
|---|---|---|---|---|---|
| | | | Units | JPY bn | % |
| Continued listing requirements | | 800 | 20,000 | 10.00 | 35.0 |
| Company’s status | As of Mar.31,2025 | 4,788 | 100,773 | 9.42 | 68.9 |
| | | Compliant | Compliant | Non-compliant | Compliant |
| | As of May 13,2025 | 4,648 | 115,482 | 10.44 | 78.9 |
| | | Compliant | Compliant | Compliant | Compliant |

*1 The Company’s compliance status has been calculated based on information concerning the distribution of the Company's share certificates, etc. available to Tokyo Stock Exchange as of each base date.

End