June 12, 2025

Company name: RAKSUL INC.
Representative: Yo Nagami
Representative Director, President and CEO
(TSE Prime Market Code No. 4384)
Contact: Masaru Sugiyama
SVP & Group CFO

Announcement of revision of consolidated financial forecast for the fiscal year ending July 2025

RAKSUL INC. (the "Company") hereby announces that the Company, based on recent performance trends and other factors, has decided to revise its consolidated financial forecast for the fiscal year ending July 31st, 2025 (August 1st, 2024 - July 31st, 2025), which was announced on March 13, 2025. Although this matter does not fall under the timely disclosure criteria, the Company has decided to disclose this information voluntarily as it is deemed useful.

1. Revised consolidated financial forecast for FY2025 (August 1st, 2024 - July 31st, 2025)

	Net Sales	Gross Profit	Operating Profit	non-GAAP EBITDA	Ordinary Profit	Profit Attributable to Owners of Parent
	in JPY MM	in JPY MM	in JPY MM	in JPY MM	in JPY MM	in JPY MM
Previously announced forecast (A)	61,000 ~ 63,000	21,000 ~ 22,000	3,200 ~ 3,700	5,500 ~ 6,000	2,700 ~ 3,200	2,480 ~ 2,780
Revised forecast (B)	61,500 ~ 62,500	21,300 ~ 21,800	3,700	6,000	3,400	2,700
Difference (B-A)	(500) ~ 500	(200) ~ 300	- ~ 500	- ~ 500	200 ~ 700	(80) ~ 220
Difference in percentage (%)	(0.8) ~ 0.8	(0.9) ~ 1.4	- ~ 15.6	- ~ 9.1	6.3 ~ 25.9	(2.9) ~ 8.9
(Reference) Actual results for FY 2024	51,121	17,192	2,523	4,547	2,041	2,118

Notes: Non-GAAP profits are calculated by deducting or adjusting the non-recurring items and other specific adjustable items from financial accounting figures (Japanese GAAP) based on certain rules. We disclose non-GAAP figures as we believe they are useful in understanding our fundamental business performance. Specifically, we adjust certain one-off profits and losses that we deem deductible, mainly stock-based compensation expenses, depreciation and amortization, and amortization of goodwill.

2. Reasons for the difference

This revision reflects continued profitability despite ongoing investments in new businesses, with non-GAAP EBITDA and profit items below operating profit generally expected to be at or near the upper end of the range.

Notes: The above forecasts are based on information currently available to the Company, and actual results may differ from the above due to various factors.