TRANSLATION, For Your Reference Purpose Only

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(Security Code 4436)
Date of dispatch: June 6, 2025
Start date of measures for electronic provision: June 5, 2025

To Shareholders with Voting Rights:

MASAYUKI BAN
Representative Director and President
MINKABU THE INFONOID, Inc.
1-9-1 Higashishinbashi Minato-ku, Tokyo
105-0021, Japan

NOTICE OF THE 19th ANNUAL GENERAL SHAREHOLDERS' MEETING

Dear Shareholders:

You are hereby notified of the 19th Annual General Meeting of Shareholders ("the Meeting") of MINKABU THE INFONOID, Inc. ("the Company"), to be held as described below.

For the purpose of convening the Meeting, the Company provides the reference documents for the Annual Meeting of Shareholders in electronic format. To review this information, please access the Company's website at
https://www.minkabu.co.jp/ir

The same information is also available on the Tokyo Stock Exchange's official website at
https://www2.jpx.co.jp/tseHpFront/JJK010010Action.do?Show=Show

If you will not attend the Meeting, you may exercise your voting rights via the internet, or in writing by submitting the Voting Rights Exercise Form. Please refer to the documents for the Meeting (described hereinafter) and exercise your voting rights **by JST 19:00, Wednesday, June 25, 2025**.

【Online voting is recommended】
The Company recommends exercising your voting rights via the internet rather than by mail. If you exercise your voting rights in writing, please return the voting form well in advance of the deadline. For the shareholders who prefer to attend the Meeting consider your physical conditions, and if you have symptoms such as fever, refrain from attending the Meeting.
【Disclosure of Notice of Convocation prior to Dispatch】
The contents of this convocation notice have been posted on the Company's website (https://minkabu.co.jp/ir) prior to the dispatch in order to provide early information.
【Electronic provision of reference documents for the Shareholders' Meeting】
The Company provides the materials for the General Meeting of Shareholders (Notice of Convocation) via the Internet. For those who want to obtain the information to receive paper-based documents (excluding Materials published on website) please request by the record date of voting rights (March 31, for an annual general meeting of shareholders), and follow procedure for delivering paper-based documents to our administrator of the Shareholders' Register Mitsubishi UFJ Trust and Banking Corporation or securities company.

1. **Date and Time: Thursday** June 26, 2025 at 10:00 a.m. (JST)
2. **Venue: Sumitomo Fudosan Chiyoda First Wing**, BELLESALLE Jimbocho Annex Hall (Tokyo, Japan)
3. **Meeting Agenda:**
   - **Matters to be Reported**
     1. Business Report and Consolidated Financial Statements for the 19th Fiscal Year (from April 1, 2024 to March 31, 2025), and the Audit Report for the Consolidated Financial Statements of Independent Auditor and Audit and Supervisory Committee
     2. Non-consolidated Financial Statements for the 19th Fiscal Year (from April 1, 2024 to March 31, 2025)
   - **Proposals to be Resolved:**
     Proposal 1: Election of two (2) Directors of the Board (excluding directors who are Audit and Supervisory Committee Members)
     Proposal 2: Election of two (2) Directors of the Board who are Audit and Supervisory Committee Members
     Proposal 3: Approval of an Absorption-Type Merger Agreement **Matters to be decided upon the Convocation**

(Information on exercising the voting rights):
If neither approval nor disapproval of each proposal is indicated on the Voting right exercise form, the Company will deem that you indicated your approval of the proposal.

Notes:
- Any amendments to the Business Report, Financial Statements, Consolidated Financial Statements, or Reference Materials for the General Shareholders Meeting will be posted on the Company's website (https://minkabu.co.jp/ir) and the Tokyo Stock Exchange's website.
- Regarding Proposal No.3, "Approval of an Absorption-Type Merger Agreement" in the Reference Material for the Annual Shareholders Meeting, the "Financial Statements, etc. for the Latest Fiscal Year of Minkabu Solution Services, Inc." are not included in the paper-based documents including electronic provision measures delivered to shareholders who have requested paper-based documents.
- Pursuant to provision of laws and regulations as well as the Articles of Incorporation of the Company, the following information is not included in the paper-based documents including electronic provision measures delivered to shareholders who have requested paper-based documents. In addition, this Appendix audited by the Audit and Supervisory Committee Members and Accounting Auditor.
  a) Assets and profit and loss, Main Business, Main Offices, Employees, Borrowings outstanding, Shares, Other important matters concerning the state of the Group, Stock Acquisition Rights of the Company, Strategic shareholdings, Matters concerning outside directors, Accounting auditor, Systems to ensure proper business execution and Activities, and Basic policy on control of the Company. (Business Report)
  b) Consolidated Financial Statements
  c) Financial Statements
  d) Audit Reports (Accounting Auditor, Audit and Supervisory Committee)

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- After the close of the Meeting, the voting results will be posted on the Company's website (https://minkabu.co.jp/ir), in lieu of sending a written notice to shareholders.
- Thank you for your understanding that there is no souvenir for any attendance to the Meeting.

Notice of live streaming Cancellation and Accepting Online advance questions

Regarding the live streaming of the General Meeting of Shareholders that had been provided in previous years, we have decided not to offer the service this year after a comprehensive review of the associated costs and other factors. We apologize for any inconvenience, this may cause to shareholders who have used the live streaming service in the past and kindly ask for your understanding.

About accepting online pre-questions

To continue receiving feedback from shareholders who may have difficulty attending the General Meeting in person, we will, as in previous years, accept advance questions prior to the Meeting through the "Sharely". For the sake of smooth operations, the number of questions will be limited to two (2) per person and will be limited to 5 p.m. on Tuesday, June 24, 2025, two days before the Meeting. We will try to answer your questions at the Meeting as much as possible, but please be aware that due to operational constraints, we may not be able to answer all of your questions.

【Website】	A virtual shareholder meeting support service "Sharely" **https://web.sharely.app/e/minkabu-19/pre_question** Please enter "Shareholder Number", "Zip code", and "The Number of Shares" provided on the voting form, for login.
【How to enter questions】	After selecting the target agenda from the "Select Agenda" button, enter your Question within 150 letters, and click the "Submit" button at the bottom right of the screen.
【Period for accepting questions】	Thursday, June 5, 2025, at 9 a.m. (JST) to Tuesday, June 24, 2025 at 5 p.m. (JST).

END