



February 14, 2025

To whom it may concern:

Company name: MEDLEY, INC.
Representative: Kohei Takiguchi
President and Chief Executive Officer
(TSE Prime Market Code No.4480)
Contact: Ryo Kawahara
Chief Financial Officer
TEL. +813-6372-1265

Notice Regarding Share Repurchase
(Share repurchase under the Articles of Incorporation pursuant to
Article 165, Paragraph 2 of the Companies Act)

MEDLEY, INC. (“the Company”) hereby announces that the Company resolved at its Board of Directors Meeting held on February 14, 2025 that the Company will repurchase its common shares pursuant to Article 156 of the Companies Act of Japan (the “Companies Act”), as applied pursuant to Paragraph 3, Article 165 of the Companies Act, as described below.

1. Purpose of Share Repurchase

The Company will repurchase its own shares in order to enhance shareholder returns and stock compensation to executive officers and employees (see 3 below.).

2. Details of Share Repurchase

(1) Class of shares to be repurchased:	Common Shares of the Company
(2) Total number of shares to be repurchased:	Up to 400 thousand shares (1.2% of the total number of shares issued)
(3) Aggregate repurchase amount:	Up to 1,500 million yen
(4) Repurchase period:	February 17, 2025 to June 30, 2025

(Reference) Treasury shares held as of December 31, 2025

Total number of shares issued (excluding treasury shares):	32,738,600 shares
Total number of treasury share:	218,285 shares

3. Plan to disposal of treasury shares as stock compensation

The Company plans to conduct treasury stock disposal this year for the purpose of granting restricted stock compensation to executive officers and employees. At present, the Company plans to grant approximately 400 million yen in restricted stock by April of this year.