Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

February 5, 2025

Consolidated Financial Summary for the First Nine Months of the Fiscal Year Ending March 31, 2025 (Under Japanese GAAP)

Listed Company: Zeria Pharmaceutical Co., Ltd. (Stock Exchange: Tokyo Stock Exchange)
Code Number: 4559 (URL: https://www.zeria.co.jp/english/)
Representative: Mitsuhiro Ibe, Representative Director, President & COO
Person in charge of reference: Tomoyuki Nishizawa, Director, Public Relations Division TEL (03) 3661-1039
Scheduled date to commence dividend payments: –
Preparation of supplementary documents to the financial results: None
Holding of financial results presentation: None

(Amounts under a million yen are truncated.)

1. Consolidated Financial Highlights (April 1, 2024 through December 31, 2024)

(1) Consolidated Financial Results (cumulative)

(Percentage figures indicate changes from the same period of the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
December 31, 2024	64,773	11.8	10,246	8.0	10,661	12.9	8,226	(2.3)
December 31, 2023	57,919	12.0	9,490	11.0	9,444	35.7	8,423	40.8

Note: Comprehensive income: For the nine months ended December 31, 2024: 7,394 million yen [(50.7)%]
For the nine months ended December 31, 2023: 14,999 million yen [15.0%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2024	186.63	–
December 31, 2023	191.09	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
As of	Million yen	Million yen	%
December 31, 2024	156,580	85,238	54.3
March 31, 2024	150,533	79,828	52.9

Reference: Equity: As of December 31, 2024: 85,059 million yen As of March 31, 2024: 79,622 million yen

2. Dividends

	Annual dividends				
	First quarter	Second quarter	Third quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2024	–	22.00	–	22.00	44.00
Year ending March 31, 2025	–	23.00	–		
Year ending March 31, 2025 (Forecast)				23.00	46.00

Note: Revision of the forecast of dividends most recently announced: None

3. Consolidated Financial Forecast for Fiscal Year Ending March 31, 2025 (April 1, 2024 through March 31, 2025)

(Percentage figures indicate changes from the same period of the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	86,500	14.2	12,000	24.7	12,000	41.0	9,000	16.4	204.18

Note: Revision of the financial forecast most recently announced: Yes

* Notes

(1) Significant changes in the scope of consolidation during the period: None
Inclusion: – (Company name: –) Exclusion: – (Company name: –)

(2) Application of special accounting for preparing the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements after error corrections
1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
2) Changes in accounting policies due to other reasons: None
3) Changes in accounting estimates: None
4) Restatement of prior period financial statements after error corrections: None

(4) Number of shares issued (common shares)
1) Number of shares issued as of the end of the term (including treasury shares):
As of December 31, 2024: 53,119,190 shares As of March 31, 2024: 53,119,190 shares
2) Number of shares of treasury shares as of the end of the term:
As of December 31, 2024: 9,039,651 shares As of March 31, 2024: 9,039,354 shares
3) Average number of shares during the period (cumulative from the beginning of the fiscal year):
For the nine months ended December 31, 2024: 44,079,624 shares
For the nine months ended December 31, 2023: 44,080,096 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: None

* Cautionary Statement with Respect to Appropriate Use of Financial Forecast and Other Special Matters

The description about the future including the projection in this document is based on information available to the Company at present and certain presumptions which the Company considers reasonable. Consequently, any descriptions herein do not constitute assurances regarding actual results by the Company. The actual results for future terms may differ from the information in this document due to various factors.