February 20, 2025

Company Name: HEALIOS K.K.
Representative: Hardy TS Kagimoto, Chairman & CEO
(TSE Mothers Code: 4593)
Contact: Richard Kincaid, Executive Officer CFO
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Notice of the Partial Amendments to Articles of Incorporation

HEALIOS K.K. announces that its Board of Directors, at a meeting held on February 20, 2025, resolved to propose an agenda "Partial Amendments to the Articles of Incorporation" at the 14th General Shareholders Meeting to be held on March 26, 2025 as follows.

1. Reasons for the Amendments

Although the total number of shares the Company is authorized to issue is 134,708,000 shares, as of the end of December 2024, the total number of shares issued is 90,219,200 shares. In order to enable agile fundraising and to prepare for the issuance of new shares in the event that the existing stock subscription warrants are exercised, we are increasing the total number of shares authorized to be issued.

2. Contents of the Amendments

Details of the proposed amendments are as follows:

(Amended parts are underlined.)

Current	Proposed Amendments
(Number of Shares Authorized to be Issued) **Article 6** The total number of shares that the Company is authorized to issue shall be <u>134,708,000 shares</u>.	(Number of Shares Authorized to be Issued) **Article 6** The total number of shares that the Company is authorized to issue shall be <u>270,000,000 shares</u>.

3. Schedule

Shareholders' Meeting: March 26, 2025 (planned)

Effective Date of the Amendment: March 26, 2025 (planned)