Monthly Report - PARK24 GROUP Key Indicators -

May 19, 2025

PARK24 CO., LTD.
Prime Market of TSE
Code Number : 4666
Ticker Symbol : PKCOY
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Monthly Trend

■Parking Business Japan
In April, sales of Times PARKING was 109.8% YoY.
Newly developed sites and spaces of Times PARKING were 300 sites and 17,713 spaces, while there were 67 sites and 3,680 space cancellations.
As of the end of April, in Times PARKING there were 19,098 sites and 665,877 spaces (up 235 sites and 13,638 spaces compared to the previous month).

■Mobility Business
In April, usage fee sales per vehicle remained steady.
The number of Times CAR vehicles in April was 74,061 and the number of members increased by 43 thousand from the previous month to 3,278 thousand.

■Parking Business International
In the U.K., parking occupancy rates remained steady. In Australia, parking occupancy rates trended softly due to the impact of the cyclone.
*As results of the Parking Business International are incorporated into consolidated results with a one-month delay, the business status of the Group in April reflects overseas operations in March.

Park24 Group business overview

Parking Business Japan

■All Parking

□**Sites**

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10
Total	26,300	26,209	26,213	26,167	26,262	26,452	26,796						
Directly Operated	25,035	24,948	24,948	24,905	25,002	25,188	25,525						
Times PARKING	18,571	18,617	18,687	18,699	18,770	18,863	19,098						
Times PARKING B	6,215	6,082	6,016	5,962	5,986	6,080	6,173						
Monthly Parking	2,742	2,751	2,767	2,770	2,783	2,788	2,832						
Multiple-use sites	2,493	2,502	2,522	2,526	2,537	2,543	2,578						
Facility Managed	1,265	1,261	1,265	1,262	1,260	1,264	1,271						
Hourly Parking	732	732	733	731	731	736	742						
Monthly Parking	583	579	582	581	578	580	581						
Multiple-use sites	50	50	50	50	49	52	52						

* Multiple-use sites represent the number of monthly parking facilities used for both Times PARKING and parking facility management (hourly parking, which have thus been excluded from the total number of parking sites).

□**Spaces**

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10
Total	813,600	813,806	817,982	817,767	819,507	825,189	843,106						
Directly Operated	702,626	704,512	708,467	708,267	711,623	719,404	734,957						
Times PARKING	633,208	636,442	640,898	640,912	644,538	652,239	665,877						
Times PARKING B	25,812	24,296	23,778	23,427	23,359	23,413	24,101						
Monthly Parking	43,606	43,774	43,791	43,928	43,726	43,752	44,979						
Facility Managed	110,974	109,294	109,515	109,500	107,884	105,785	108,149						
Hourly Parking	90,148	88,502	88,640	88,603	87,088	86,964	89,305						
Monthly Parking	20,826	20,792	20,875	20,897	20,796	18,821	18,844						

■Times PARKING

□**Sites**

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Developed	211	99	122	61	117	152	300							851		851
STANDARD	130	63	76	27	81	85	137							469		469
PARTNER SERVICE	81	36	46	34	36	67	163							382		382
Cancelled	59	56	55	50	43	61	67							332		332
STANDARD	48	46	46	38	36	46	49							261		261
PARTNER SERVICE	11	10	9	12	7	15	18							71		71
Converted & Segment shift	-6	3	3	1	-3	2	2							8		8
STANDARD	-5	3	2	1	-2	0	-1							3		3
PARTNER SERVICE	-1	0	1	0	-1	2	3							5		5
Total	18,571	18,617	18,687	18,699	18,770	18,863	19,098									
STANDARD	13,903	13,923	13,955	13,945	13,988	14,027	14,114									
PARTNER SERVICE	4,668	4,694	4,732	4,754	4,782	4,836	4,984									

□**Spaces**

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Developed	7,345	3,543	4,712	3,533	3,839	8,955	17,713							42,295		42,295
STANDARD	1,374	698	973	267	906	870	1,996							5,710		5,710
PARTNER SERVICE	5,971	2,845	3,739	3,266	2,933	8,085	15,717							36,585		36,585
Cancelled	1,043	864	853	2,314	819	1,327	3,680							9,857		9,857
STANDARD	527	549	544	358	507	416	782							3,156		3,156
PARTNER SERVICE	516	315	309	1,956	312	911	2,898							6,701		6,701
Converted & Segment shift	139	555	597	-1,205	606	73	-395							231		231
STANDARD	-68	441	117	-141	19	-233	-6							197		197
PARTNER SERVICE	207	114	480	-1,064	587	306	-389							34		34
Total	633,208	636,442	640,898	640,912	644,538	652,239	665,877									
STANDARD	155,880	156,470	157,016	156,784	157,202	157,423	158,631									
PARTNER SERVICE	477,328	479,972	483,882	484,128	487,336	494,816	507,246									

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■**Times PARKING**

* The following figures are monthly results on an unconsolidated basis without an accountant's inspection. Figures in parenthesis are the percentage over the same period from the previous year.

*Starting from FY2025, due to changes in the measurement method of business profitability, internal transactions between segments (parking fees for Times CAR) are recorded as 'adjustment' in the table below.

Measurement Method Change: Parking expenses for Times CAR, which are parked within Times PARKING, are now included in the sale of Parking Business Japan.

☐**Results/Unconsolidated** (million yen)

	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Net Sales	15,255	15,550	14,752	14,084	15,974	15,615							91,233		91,233
STANDARD	8,174	8,347	7,917	7,519	8,521	8,275							48,756		48,756
PARTNER SERVICE	6,544	6,670	6,292	6,029	6,921	6,796							39,255		39,255
adjustment	536	532	542	536	531	543							3,221		3,221
Cost of sales	10,996	11,147	11,145	11,182	11,332	11,772							67,577		67,577
STANDARD	6,203	6,290	6,331	6,355	6,375	6,524							38,080		38,080
PARTNER SERVICE	4,792	4,857	4,813	4,827	4,957	5,248							29,497		29,497
Gross profit	4,258	4,402	3,607	2,902	4,642	3,843							23,656		23,656
STANDARD	1,971	2,056	1,585	1,164	2,146	1,751							10,675		10,675
PARTNER SERVICE	1,751	1,812	1,479	1,201	1,964	1,548							9,758		9,758
adjustment	536	532	542	536	531	543							3,221		3,221
Gross profit margin	27.9%	28.3%	24.5%	20.6%	29.1%	24.6%							25.9%		25.9%
STANDARD	24.1%	24.6%	20.0%	15.5%	25.2%	21.2%							21.9%		21.9%
PARTNER SERVICE	26.8%	27.2%	23.5%	19.9%	28.4%	22.8%							24.9%		24.9%

☐**[Reference] Comparison with FY2024** (%)

	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Net Sales	111.0%	108.7%	109.7%	106.4%	108.6%	109.8%							109.1%		109.1%
STANDARD	107.7%	105.1%	106.7%	103.1%	106.1%	107.0%							106.0%		106.0%
PARTNER SERVICE	114.5%	112.5%	112.5%	109.4%	110.9%	112.4%							112.0%		112.0%
adjustment	124.1%	123.3%	126.0%	123.4%	122.5%	123.4%							123.8%		123.8%
Cost of sales	110.9%	110.0%	110.3%	110.1%	109.9%	111.1%							110.4%		110.4%
STANDARD	106.5%	105.5%	105.9%	105.9%	106.3%	107.9%							106.3%		106.3%
PARTNER SERVICE	117.1%	116.5%	116.7%	116.1%	114.8%	115.3%							116.1%		116.1%
Gross profit	111.4%	105.5%	108.1%	94.2%	105.7%	106.0%							105.4%		105.4%
STANDARD	111.5%	103.9%	110.2%	90.1%	105.5%	103.7%							104.6%		104.6%
PARTNER SERVICE	107.8%	102.9%	100.9%	88.7%	102.0%	103.5%							101.3%		101.3%
adjustment	124.1%	123.3%	126.0%	123.4%	122.5%	123.4%							123.8%		123.8%
Gross profit margin	+0.1pt	-0.9pt	-0.4pt	-2.7pt	-0.8pt	-0.9pt							-0.9pt		-0.9pt
STANDARD	+0.8pt	-0.3pt	+0.6pt	-2.2pt	-0.1pt	-0.7pt							-0.3pt		-0.3pt
PARTNER SERVICE	-1.6pt	-2.5pt	-2.7pt	-4.6pt	-2.5pt	-2.0pt							-2.6pt		-2.6pt

■**Occupancy Rate (STANDARD)**

	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
This Fiscal Year	51.4%	51.0%	49.3%	50.9%	51.9%	50.3%							50.8%		50.8%
Comparison with FY2024	+0.2pt	-0.4pt	+0.2pt	-0.2pt	-0.1pt	+0.2pt							-0.0pt		+0.2pt
FY2024	51.1%	51.4%	49.2%	51.1%	52.0%	50.1%	49.6%	49.9%	50.8%	50.2%	50.4%	51.1%	50.8%	50.3%	50.6%

* Occupancy rate = Parking hours / 24 hours

Mobility Business

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10
Total of Times CAR vehicles	69,170	69,751	70,420	71,042	71,946	72,907	74,061						
Times CAR Dedicated Vehicles	51,051	51,752	52,642	53,633	54,687	55,785	57,125						
Rental Sites	19,961	20,376	20,859	21,312	21,798	22,350	23,122						
Members (thousand)	3,032	3,071	3,111	3,136	3,170	3,235	3,278						

* Total of Times CAR vehicles includes vehicles conventionally rented as Car Rental.

* "Times CAR Dedicated Vehicles" is the total number of vehicles used for conventional Car Sharing and vehicles used exclusively for Times CAR rental at Car Rental stores.