Monthly Report - PARK24 GROUP Key Indicators -

September 16, 2025

PARK24 CO., LTD.
Prime Market of TSE
Code Number : 4666
Ticker Symbol : PKCOY
E-mail : ir@park24.co.jp

Monthly Trend

■Parking Business Japan
In August, sales of Times PARKING was 111.8% YoY.
Newly developed sites and spaces of Times PARKING were 137 sites and 7,038 spaces, while there were 48 sites and 1,082 space cancellations.
As of the end of August, in Times PARKING there were 19,355 sites and 682,102 spaces (up 83 sites and 6,385 spaces compared to the previous month).

■Mobility Business
In August, usage fee sales per vehicle remained generally steady.
The number of Times CAR vehicles in August was 79,608 and the number of members increased by 72 thousand from the previous month to 3,511 thousand.

■Parking Business International
In the U.K., parking occupancy rates remained steady.In Australia, parking occupancy rates increased by degrees.
*As results of the Parking Business International are incorporated into consolidated results with a one-month delay, the business status of the Group in August reflects overseas operations in July.

Park24 Group business overview

Parking Business Japan

■All Parking

□Sites

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10
Total	26,300	26,209	26,213	26,167	26,262	26,452	26,796	26,800	26,800	26,974	26,984		
Directly Operated	25,035	24,948	24,948	24,905	25,002	25,188	25,525	25,530	25,527	25,698	25,704		
Times PARKING	18,571	18,617	18,687	18,699	18,770	18,863	19,098	19,140	19,213	19,272	19,355		
Times PARKING B	6,215	6,082	6,016	5,962	5,986	6,080	6,173	6,136	6,058	6,172	6,094		
Monthly Parking	2,742	2,751	2,767	2,770	2,783	2,788	2,832	2,847	2,865	2,875	2,890		
Multiple-use sites	2,493	2,502	2,522	2,526	2,537	2,543	2,578	2,593	2,609	2,621	2,635		
Facility Managed	1,265	1,261	1,265	1,262	1,260	1,264	1,271	1,270	1,273	1,276	1,280		
Hourly Parking	732	732	733	731	731	736	742	740	743	745	747		
Monthly Parking	583	579	582	581	578	580	581	582	582	583	584		
Multiple-use sites	50	50	50	50	49	52	52	52	52	52	51		

* Multiple-use sites represent the number of monthly parking facilities used for both Times PARKING and parking facility management (hourly parking, which have thus been excluded from the total number of parking sites).

□Spaces

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10
Total	813,600	813,806	817,982	817,767	819,507	825,189	843,106	848,912	851,304	858,182	864,024		
Directly Operated	702,626	704,512	708,467	708,267	711,623	719,404	734,957	740,598	742,575	748,374	753,652		
Times PARKING	633,208	636,442	640,898	640,912	644,538	652,239	665,877	668,470	671,479	675,717	682,102		
Times PARKING B	25,812	24,296	23,778	23,427	23,359	23,413	24,101	27,098	25,670	26,624	25,326		
Monthly Parking	43,606	43,774	43,791	43,928	43,726	43,752	44,979	45,030	45,426	46,033	46,224		
Facility Managed	110,974	109,294	109,515	109,500	107,884	105,785	108,149	108,314	108,729	109,808	110,372		
Hourly Parking	90,148	88,502	88,640	88,603	87,088	86,964	89,305	89,460	89,902	90,970	91,487		
Monthly Parking	20,826	20,792	20,875	20,897	20,796	18,821	18,844	18,854	18,827	18,838	18,885		

■Times PARKING

□Sites

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Developed	211	99	122	61	117	152	300	100	129	129	137			851	495	1,346
STANDARD	130	63	76	27	81	85	137	63	84	72	85			469	304	773
PARTNER SERVICE	81	36	46	34	36	67	163	37	45	57	52			382	191	573
Cancelled	59	56	55	50	43	61	67	54	55	67	48			332	224	556
STANDARD	48	46	46	38	36	46	49	47	42	49	40			261	178	439
PARTNER SERVICE	11	10	9	12	7	15	18	7	13	18	8			71	46	117
Converted & Segment shift	-6	3	3	1	-3	2	2	-4	-1	-3	-6			8	-14	-6
STANDARD	-5	3	2	1	-2	0	-1	-4	-2	-2	-4			3	-12	-9
PARTNER SERVICE	-1	0	1	0	-1	2	3	0	1	-1	-2			5	-2	3
Total	18,571	18,617	18,687	18,699	18,770	18,863	19,098	19,140	19,213	19,272	19,355					
STANDARD	13,903	13,923	13,955	13,945	13,988	14,027	14,114	14,126	14,166	14,187	14,228					
PARTNER SERVICE	4,668	4,694	4,732	4,754	4,782	4,836	4,984	5,014	5,047	5,085	5,127					

□Spaces

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Developed	7,345	3,543	4,712	3,533	3,839	8,955	17,713	3,462	7,524	6,486	7,038			42,295	24,510	66,805
STANDARD	1,374	698	973	267	906	870	1,996	699	1,196	739	1,114			5,710	3,748	9,458
PARTNER SERVICE	5,971	2,845	3,739	3,266	2,933	8,085	15,717	2,763	6,328	5,747	5,924			36,585	20,762	57,347
Cancelled	1,043	864	853	2,314	819	1,327	3,680	1,027	3,649	2,461	1,082			9,857	8,219	18,076
STANDARD	527	549	544	358	507	416	782	547	773	528	531			3,156	2,379	5,535
PARTNER SERVICE	516	315	309	1,956	312	911	2,898	480	2,876	1,933	551			6,701	5,840	12,541
Converted & Segment shift	139	555	597	-1,205	606	73	-395	158	-866	213	429			231	-66	165
STANDARD	-68	441	117	-141	19	-233	-6	-91	-542	-492	-119			197	-1,244	-1,047
PARTNER SERVICE	207	114	480	-1,064	587	306	-389	249	-324	705	548			34	1,178	1,212
Total	633,208	636,442	640,898	640,912	644,538	652,239	665,877	668,470	671,479	675,717	682,102					
STANDARD	155,880	156,470	157,016	156,784	157,202	157,423	158,631	158,692	158,573	158,292	158,756					
PARTNER SERVICE	477,328	479,972	483,882	484,128	487,336	494,816	507,246	509,778	512,906	517,425	523,346					

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■**Times PARKING**

* The following figures are monthly results on an unconsolidated basis without an accountant's inspection. Figures in parenthesis are the percentage over the same period from the previous year.

*Starting from FY2025, due to changes in the measurement method of business profitability, internal transactions between segments (parking fees for Times CAR) are recorded as 'adjustment' in the table below.

Measurement Method Change: Parking expenses for Times CAR, which are parked within Times PARKING, are now included in the sale of Parking Business Japan.

☐**Results/Unconsolidated** (million yen)

	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Net Sales	15,255	15,550	14,752	14,084	15,974	15,615	15,794	15,992	16,941	16,785			91,233	65,514	156,748
STANDARD	8,174	8,347	7,917	7,519	8,521	8,275	8,299	8,384	8,794	8,515			48,756	33,994	82,750
PARTNER SERVICE	6,544	6,670	6,292	6,029	6,921	6,796	6,955	7,065	7,601	7,721			39,255	29,343	68,599
adjustment	536	532	542	536	531	543	539	542	545	547			3,221	2,176	5,398
Cost of sales	10,996	11,147	11,145	11,182	11,332	11,772	11,629	11,666	11,924	12,064			67,577	47,285	114,862
STANDARD	6,203	6,290	6,331	6,355	6,375	6,524	6,463	6,474	6,525	6,533			38,080	25,997	64,078
PARTNER SERVICE	4,792	4,857	4,813	4,827	4,957	5,248	5,165	5,191	5,398	5,530			29,497	21,287	50,784
Gross profit	4,258	4,402	3,607	2,902	4,642	3,843	4,165	4,326	5,017	4,721			23,656	18,229	41,885
STANDARD	1,971	2,056	1,585	1,164	2,146	1,751	1,836	1,909	2,268	1,982			10,675	7,996	18,672
PARTNER SERVICE	1,751	1,812	1,479	1,201	1,964	1,548	1,789	1,873	2,202	2,191			9,758	8,056	17,815
adjustment	536	532	542	536	531	543	539	542	545	547			3,221	2,176	5,398
Gross profit margin	27.9%	28.3%	24.5%	20.6%	29.1%	24.6%	26.4%	27.1%	29.6%	28.1%			25.9%	27.8%	26.7%
STANDARD	24.1%	24.6%	20.0%	15.5%	25.2%	21.2%	22.1%	22.8%	25.8%	23.3%			21.9%	23.5%	22.6%
PARTNER SERVICE	26.8%	27.2%	23.5%	19.9%	28.4%	22.8%	25.7%	26.5%	29.0%	28.4%			24.9%	27.5%	26.0%

☐**[Reference] Comparison with FY2024** (%)

	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
Net Sales	111.0%	108.7%	109.7%	106.4%	108.6%	109.8%	109.4%	111.1%	110.2%	111.8%			109.1%	110.6%	109.7%
STANDARD	107.7%	105.1%	106.7%	103.1%	106.1%	107.0%	105.9%	107.4%	106.3%	106.9%			106.0%	106.6%	106.2%
PARTNER SERVICE	114.5%	112.5%	112.5%	109.4%	110.9%	112.4%	112.9%	114.9%	114.4%	117.1%			112.0%	114.8%	113.2%
adjustment	124.1%	123.3%	126.0%	123.4%	122.5%	123.4%	120.9%	121.7%	121.6%	120.4%			123.8%	121.2%	122.7%
Cost of sales	110.9%	110.0%	110.3%	110.1%	109.9%	111.1%	109.6%	110.2%	111.0%	111.7%			110.4%	110.6%	110.5%
STANDARD	106.5%	105.5%	105.9%	105.9%	106.3%	107.9%	107.2%	107.0%	106.8%	106.4%			106.3%	106.8%	106.5%
PARTNER SERVICE	117.1%	116.5%	116.7%	116.1%	114.8%	115.3%	112.8%	114.5%	116.5%	118.7%			116.1%	115.6%	115.9%
Gross profit	111.4%	105.5%	108.1%	94.2%	105.7%	106.0%	108.7%	113.5%	108.6%	111.9%			105.4%	110.6%	107.6%
STANDARD	111.5%	103.9%	110.2%	90.1%	105.5%	103.7%	101.7%	108.9%	105.1%	108.4%			104.6%	106.0%	105.2%
PARTNER SERVICE	107.8%	102.9%	100.9%	88.7%	102.0%	103.5%	113.3%	116.1%	109.5%	113.2%			101.3%	112.8%	106.2%
adjustment	124.1%	123.3%	126.0%	123.4%	122.5%	123.4%	120.9%	121.7%	121.6%	120.4%			123.8%	121.2%	122.7%
Gross profit margin	+0.1pt	-0.9pt	-0.4pt	-2.7pt	-0.8pt	-0.9pt	-0.2pt	+0.6pt	-0.5pt	+0.0pt			-0.9pt	-0.0pt	-0.5pt
STANDARD	+0.8pt	-0.3pt	+0.6pt	-2.2pt	-0.1pt	-0.7pt	-0.9pt	+0.3pt	-0.3pt	+0.3pt			-0.3pt	-0.1pt	-0.2pt
PARTNER SERVICE	-1.6pt	-2.5pt	-2.7pt	-4.6pt	-2.5pt	-2.0pt	+0.1pt	+0.3pt	-1.3pt	-1.0pt			-2.6pt	-0.5pt	-1.7pt

■**Occupancy Rate (STANDARD)**

	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10	1st half	2nd half	Total
This Fiscal Year	51.4%	51.0%	49.3%	50.9%	51.9%	50.3%	49.8%	50.5%	51.0%	50.6%			50.8%	50.5%	50.7%
Comparison with FY2024	+0.2pt	-0.4pt	+0.2pt	-0.2pt	-0.1pt	+0.2pt	+0.3pt	+0.6pt	+0.2pt	+0.4pt			-0.0pt	+0.2pt	+0.1pt
FY2024	51.1%	51.4%	49.2%	51.1%	52.0%	50.1%	49.6%	49.9%	50.8%	50.2%	50.4%	51.1%	50.8%	50.3%	50.6%

* Occupancy rate = Parking hours / 24 hours

Mobility Business

	`24/10	`24/11	`24/12	`25/01	`25/02	`25/03	`25/04	`25/05	`25/06	`25/07	`25/08	`25/09	`25/10
Total of Times CAR vehicles	69,170	69,751	70,420	71,042	71,946	72,907	74,061	75,442	77,008	78,594	79,608		
Times CAR Dedicated Vehicles	51,051	51,752	52,642	53,633	54,687	55,785	57,125	58,772	60,128	61,738	62,816		
Rental Sites	19,961	20,376	20,859	21,312	21,798	22,350	23,122	23,702	24,303	24,911	25,470		
Members (thousand)	3,032	3,071	3,111	3,136	3,170	3,235	3,278	3,323	3,374	3,439	3,511		

* Total of Times CAR vehicles includes vehicles conventionally rented as Car Rental.

* "Times CAR Dedicated Vehicles" is the total number of vehicles used for conventional Car Sharing and vehicles used exclusively for Times CAR rental at Car Rental stores.