Consolidated Financial Report for the Third Quarter of Fiscal 2024 Ending March 31, 2025 [Japanese GAAP]

February 12, 2025

Listing:	Tokyo Stock Exchange
Company name:	**TDC SOFT Inc.**
Code number:	4687
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Representative:	Hiroyoshi Kobayashi, President and Representative Director
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Scheduled date of dividend payment:	—
Preparation of explanatory materials for quarterly financial results:	None
Holding of a briefing on quarterly financial results:	None

(Amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Third Quarter of Fiscal 2024 Ending March 31, 2025 (April 1, 2024 to December 31, 2024)

(1) Consolidated operating results (cumulative)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Quarterly net income attributable to owners of parent	
	(Millions of yen)	%	(Millions of yen)	%	(Millions of yen)	%	(Millions of yen)	%
As of December 31, 2024	32,287	12.3	3,836	31.7	3,921	16.6	2,653	17.1
As of December 31, 2023	28,744	12.3	2,912	1.7	3,361	9.4	2,265	8.7

Note: Comprehensive income
As of December 31, 2024 ¥2,689 million [15.5%]
As of December 31, 2023 ¥2,328 million [9.3%]

	Quarterly net income per share	Diluted quarterly net income per share
	Yen Sen	Yen Sen
As of December 31, 2024	56.30	—
As of December 31, 2023	47.52	—

Note: The Company conducted a 2-for-1 share split of common stock, effective April 1, 2024. Quarterly net income per share has been calculated on the assumption that the share split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Owners' equity ratio
	(Millions of yen)	(Millions of yen)	%
As of December 31, 2024	26,734	20,025	74.9
As of March 31, 2024	25,505	18,477	72.4

Reference: Owners' equity
As of December 31, 2024: ¥20,025 million
As of March 31, 2024: ¥18,477 million

2. Dividends

	Dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Total
	Yen Sen	Yen Sen	Yen Sen	Yen Sen	Yen Sen
Fiscal year ended March 31, 2024	—	0.00	—	48.00	48.00
Fiscal year ending March 31, 2025	—	0.00	—		
Fiscal year ending March 31, 2025 (forecast)				24.00	24.00

Notes: 1. Revisions to the most recently announced dividend forecast: None
2. The Company conducted a 2-for-1 share split of common stock, effective April 1, 2024. For the fiscal year ended March 31, 2024, the indicated dividend amounts are from before the stock split. For the fiscal year ending March 31, 2025 (forecast), the indicated figures are from after the stock split.

3. Consolidated Financial Results Forecasts for the Fiscal Year Ending March 31, 2025 (April 1, 2024 to March 31, 2025)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	(Millions of yen)	%	(Millions of yen)	4,750	(Millions of yen)	%	(Millions of yen)	%	Yen Sen
Full year	44,000	10.8	4,750	24.7	4,850	14.0	3,260	5.5	69.17

Note: Revisions to the most recently announced financial results forecast: None

* Notes

(1) Important changes in scope of consolidation during the consolidated cumulative quarter: None

New: — (company name(s)) Excluded: — (company name(s))

(2) Application of special accounting methods for presenting quarterly consolidated financial statements: Yes

Note: For details, please refer to "(3) Notes on the Quarterly Consolidated Financial Statements (Application of Special Accounting Methods for Presenting Quarterly Consolidated Financial Statements)" under "2. Quarterly Consolidated Financial Statements and Primary Notes" on Page 9 of the appendix.

(3) Changes in accounting policies and accounting-based estimates, and restatements

a. Changes in accounting policies due to revisions in accounting standards, etc. : None

b. Changes in accounting policies other than a. above : None

c. Changes in accounting-based estimates : None

d. Restatements : None

(4) Number of shares outstanding (common stock)

a. Number of shares outstanding at the end of period (including treasury stock)	As of December 31, 2024	50,227,200 shares	As of March 31, 2024	50,227,200 shares
b. Number of treasury shares at the end of period	As of December 31, 2024	3,088,605 shares	As of March 31, 2024	3,110,158 shares
c. Average number of shares during the period (cumulative for the quarter)	As of December 31, 2024	47,129,609 shares	As of December 31, 2023	47,683,795 shares

Notes: 1. The Company conducted a 2-for-1 share split of common stock , effective April 1, 2024. The number of shares outstanding at the end of period, the number of treasury shares at the end of period, and the average number of shares during the period have been calculated on the assumption that the share split was conducted at the beginning of the previous fiscal year.

2. The number of treasury shares at the end of period includes the Company's shares (700,400 shares as of December 31, 2024; 722,000 shares as of March 31, 2024) held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets in a Board Benefit Trust (BBT) and an Employee Stock Ownership Plan (J-ESOP). In addition, the Company's shares held by Custody Bank of Japan, Ltd. (Trust Account E) are included in the treasury shares deducted from the calculation of the average number of shares during the period (As of December 31, 2024: 709,433 shares; as of December 31, 2023: 725,298 shares).

* Review of attached Quarterly Consolidated Financial Statements by certified public accountant or auditing firm: None

* Explanation about the proper use of financial results forecasts and other noteworthy items

The report contains statements about the future such as forecasts for financial results that are based on information available to the Company at the time of disclosure and certain assumptions the Company believes to be reasonable. The Company gives no assurance that these statements will prove to be accurate. Actual results may differ significantly from these forecasts due to various factors. For matters related to the abovementioned forecasts, please refer to "(3) Explanation about Information on Projections Including Consolidated Forecasts" on Page 4 of the appendix.