Note: This English translation is solely for reference purposes and not a legally definitive translation of the original Japanese text. In the event a difference arises regarding the meaning herein, the original Japanese version will prevail as the official authoritative version.

March 24, 2025

Company Name: DENTSU SOKEN INC.
Representative: Hirohisa Iwamoto, President, CEO & COO
(Stock Code 4812, TSE Prime Market)
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Notice Concerning Merger between Consolidated Subsidiaries and a Change to the Trade Name of the Surviving Company

DENTSU SOKEN INC. (hereafter: the Company) announces that its Board of Directors resolved today to merge DENTSU SOKEN SECURE SOLUTIONS INC. and DENTSU SOKEN IT INC. (hereafter: the Merger) and to change the trade name of the surviving company.

1. Purpose of the Merger and a change to the trade name of the surviving company

In the three-year medium-term management plan "Contributing to Progress in Society 2027," which was launched this fiscal year, the Group has set three basic policies as its growth strategy: " Value creation for corporate and social transformation," "Enhancement of competitive solutions," and "Strengthening of management."

As a measure to contribute to "Strengthening of management," the Company has decided to merge its two consolidated subsidiaries engaged in system development, operation and maintenance, and infrastructure businesses, and to change the trade name of the surviving company to promote business under a new structure.

By consolidating the management resources of the two companies and working together to strengthen human capital and business functions, the Company aims to achieve group synergies and expand earnings.

2. Outline of the Merger

(1) Schedule of the Merger

Resolution date of the Board of Directors of the Company	March 24, 2025
Resolution date of the Board of Directors of the merger agreement (each company)	Within April 2025 (planned)
Execution date of the merger agreement (each company)	Within April 2025 (planned)
General shareholders meeting approved by the Merger agreement (each company)	Within April 2025 (planned)
Merger Date (effective date)	January 1, 2026 (planned)

(2) Method of the Merger

The Merger is an absorption-type merger with DENTSU SOKEN SECURE SOLUTIONS INC. as the surviving company and DENTSU SOKEN IT INC. as the company being dissolved.

(3) Details of allocation related to the Merger

As the Merger is a merger between our wholly-owned subsidiaries, there are no allocations of shares or money, etc.

(4) Handling of stock acquisition rights and bonds with stock acquisition rights upon the Merger

No applicable items.

3. Outline of the companies involved in the Merger (as of March 24, 2025)

	Surviving company	Company being absorbed
(1) Trade name	DENTSU SOKEN SECURE SOLUTIONS INC.	DENTSU SOKEN IT INC.
(2) Head office location	2-17-1, Konan, Minato-ku, Tokyo	2-17-1, Konan, Minato-ku, Tokyo
(3) Title and name of representative	Masaaki Nakagawa, CEO	Masaaki Nakagawa, CEO
(4) Business description	Information services	Information services
(5) Capital	300 million yen	326 million yen
(6) Established	March 6, 2009	October 1, 1971
(7) Fiscal year end	December 31	December 31
(8) Major shareholders and shareholding ratios	DENTSU SOKEN INC. 100%	DENTSU SOKEN INC. 100%

4. Change the trade name of the surviving company

New trade name	DENTSU SOKEN TECHNOLOGY INC.
Date of trade name change	January 1, 2026 (planned)

5. Status after the Merger (as of January 1, 2026 (planned))

(1) Trade name	DENTSU SOKEN TECHNOLOGY INC.
(2) Head office location	2-17-1, Konan, Minato-ku, Tokyo
(3) Title and name of representative	Masaaki Nakagawa, CEO
(4) Business description	Information services
(5) Capital	300 million yen
(6) Fiscal year end	December 31

6. Outlook

As the Merger is a merger between our wholly-owned subsidiaries, there is no impact on our consolidated results of operations.

END