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May 30, 2025

Company name: Modalis Therapeutics Corporation
Stock exchange listing: Tokyo Stock Exchange
Code number: 4883
URL: https://www.modalistx.com/en/
Representative: Haruhiko Morita

Notice regarding the Completion of the Pay-in Procedures for New Shares Issuance as post-delivery restricted-stock-based remuneration

Modalis Therapeutics Corporation (hereafter, "the Company") hereby announces that pay-in procedures were completed today for new shares issued as post-delivery restricted-stock-based remuneration, under a resolution of the Board of Directors on May 14, 2024 as detailed below.

1. Publication Overview

(1)	Payment due date	May 30, 2025
(2)	Type and number of shares to be issued	2,300 common shares of the Company
(3)	Issue price	75 yen per share
(4)	Total Issue Amount	172,500 yen
(5)	Expected allottee	Employees of our subsidiaries 1 people, 2,300 shares