September 8, 2025

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Notice of Revision of Earnings Forecasts

AXXZIA Inc. (“the Company”) resolved to revise its consolidated earnings forecast for the fiscal year ending July 31, 2025 (August 1, 2024 to July 31, 2025) announced on June 13, 2025 (hereinafter, “previous forecast"), in light of recent trends in its business performance, as shown below.

1. Revision of consolidated earnings forecast for the current fiscal year (August 1, 2024 to July 31, 2025)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	13,281	440	340	140	6.12
Revised forecast (B)	13,479	557	548	354	15.17
Change (B-A)	198	117	208	214	
Change (%)	1.5	26.8	61.4	153.1	
(Reference) FY07/24 results	12,192	918	1,122	794	32.06

2. Reason for revision

Net sales are expected to be generally in line with the previous forecast.

Meanwhile, operating income is now projected to exceed the previously announced forecast, as higher-margin sales through Chinese e-commerce channels grew more than anticipated. Accordingly, the earnings forecast has been revised as noted above.

Ordinary income is also expected to exceed the previously announced forecast, as the yen’s exchange rate weakened more than anticipated.

Profit attributable to owners of parent is projected to exceed the previously announced forecast, as ordinary income is expected to be higher, as noted above. In addition, although a goodwill impairment loss was conservatively incorporated at the time of the previous forecast announcement, upon review, the Company concluded that no such loss will be recorded in the current financial results.

There is no change in the dividend forecast in connection with the revised earnings forecast.