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Company name: Kumiai Chemical Industry Co., Ltd.
Representative: Masaru Yokoyama, President and Representative Director
(Prime Market of TSE; Securities code: 4996)
For Inquiry: Koji Yamada, General Manager of General Affairs Department
(Telephone: 81-3-3822-5036)

Announcement of Revisions to the Consolidated Earnings Forecast for the Cumulative Second-quarter (Semi-annual) Period of Fiscal Year Ending October 31, 2025

Kumiai Chemical Industry Co., Ltd. (hereinafter, the "Company") hereby announces that it has revised the consolidated earnings forecast for the cumulative second-quarter (semi-annual) period of the fiscal year ending October 31, 2025, announced on December 13, 2024.

1. Revisions to the consolidated earnings forecast for the cumulative second-quarter (semi-annual) period of the fiscal year ending October 31, 2025
(From November 1, 2024 to April 30, 2025)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	88,400	7,000	8,100	5,800	48.18
Revised forecasts (B)	96,100	9,400	8,200	6,200	51.50
Difference (B-A)	7,700	2,400	100	400	-
Change (%)	8.7	34.3	1.2	6.9	-
(Reference) Results for the cumulative semi-annual period of the previous fiscal year (Fiscal year ended October 31, 2024)	88,100	8,830	12,990	9,322	77.47

2. Reasons for revisions

For the cumulative second-quarter (semi-annual) period of the fiscal year ending October 31, 2025, net sales are expected to exceed the forecast, due to advanced shipment to overseas markets in the Agricultural Chemicals and Agriculture-Related Business. With regard to profit, operating income is expected to increase significantly from the forecast because of the positive impact of increased sales, while ordinary income and net income attributable to owners of parent are expected to be almost unchanged from the forecast due to the recording of large foreign exchange losses caused by the appreciation of the yen.

The consolidated earnings forecast for the full year of the fiscal year ending October 31, 2025 has not been changed from the forecast announced on December 13, 2024. However, if it becomes necessary to revise the forecast in light of future performance trends, the Company will disclose the such revisions promptly.

Note: The earnings forecast is based on information currently available, and actual financial results may differ from them due to various factors that may arise in the future.