6 Feb., 2025

To whom it may concern:

Name of the Company:	Cosmo Energy Holdings Company, Limited
	(Code: 5021 Shares Traded: TSE Prime section)
Name of Representative:	Shigeru Yamada,
	Representative Director, Group CEO
Name of Contact Person:	Masahiro Oikawa,
	General Manager of Corporate Communication Dept.
TEL	+81-3-3798-3101

Notice Regarding Stock Repurchase
(Acquisition of Treasury Shares Pursuant to the Provisions of the Articles of Incorporation Pursuant to Paragraph 2 of Article 165 of the Companies Act)

COSMO ENERGY HOLDINGS COMPANY, LIMITED (the "Company") hereby announces it has made a resolution at its Board of Directors Meeting held today to repurchase shares of its own stock, pursuant to Article 156 of the Companies Act of Japan as applicable through Article 165, Paragraph 3 of the Act, as follows.

1. Reason for the Repurchase of Our Own Shares

The Company ranks it as an important management measure to return the profit to shareholders properly and are working to achieve "a total payout ratio of 60% or more (calculated based on net profit excluding the impact of inventory valuation) in the 3-year cumulative period of the medium-term management plan" at an early stage. In light of the solid earnings situation in FY2024, the Company will acquire treasury stock in order to enhance shareholder returns.

2. Details of Matters Concerning the Repurchase

(1) Type of Shares to be Repurchased: Common stock

(2) Total Number of Shares to be Repurchased: 3,000,000 shares (maximum limit)

(Ratio of the total number of issued and outstanding shares [excluding treasury stock]: 3.52%)

(3) Aggregate Value of Repurchases: JPY 18.0 billion (maximum limit)

(4) Repurchase Period: February 7, 2025 - June 30, 2025

(5) Repurchase Method:

i) Purchase through off-floor trading on Tokyo Stock Exchange (ToSTNeT-3)

ii) Purchase by means of market trades on the Tokyo Stock Exchange

<Reference> The status of the holding of treasury stock by Company as of December 31, 2024:

Total number of issued and outstanding shares (including treasury stock)	88,353,761 shares
Number of shares held as treasury stock	3,033,823 shares

End