Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 14, 2025

Summary of Non-Consolidated Financial Results for the Three Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: unerry, Inc.
Listing: Tokyo Stock Exchange
Securities code: 5034
URL: https://www.unerry.co.jp/
Representative: Hidetoshi Uchiyama, Chief Executive Officer
Inquiries: Yasushi Saito, Chief Financial Officer
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Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Amounts are rounded down to the nearest million yen.)

1. Non-consolidated financial results for the three months ended September 30, 2025 (from July 1, 2025 to September 30, 2025)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income for the period	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	1,008	26.8	(3)	–	(1)	–	(4)	–
September 30, 2024	795	62.3	46	–	47	–	27	–

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
September 30, 2025	(1.26)	–
September 30, 2024	7.34	7.04

Note: Diluted earnings per share for the first quarter of the fiscal year ending June 30, 2026, is not disclosed because, despite the existence of potentially dilutive common shares, the Company reported a basic quarterly net loss per share.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	2,570	2,012	78.2
June 30, 2025	2,616	2,016	77.0

Reference: Equity (Shareholder' equity + Valuation and translation adjustment)

As of September 30, 2025: ¥ 2,010 million yen
As of June 30, 2025: ¥ 2,014 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2025	–	0.00	–	0.00	0.00
Fiscal year ending June 30, 2026	–				
Fiscal year ending June 30, 2026 (Forecast)		0.00	–	0.00	0.00

Note: Revisions to the cash dividend forecast most recently announced: None

3. Non-consolidated financial result forecasts for the fiscal year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	5,002	34.3	500	60.4	502	59.6	400	20.5	107.00

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other factors: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	3,773,690 shares
As of June 30, 2025	3,768,890 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	35,189 shares
As of June 30, 2025	35,049 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended September 30, 2025	3,738,501 shares
Three months ended September 30, 2024	3,707,807 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including performance forecasts contained in this document, are based on information currentlyavailable to the company and certain assumptions deemed reasonable. They do not constitute a guarantee of future performance by the company. Actual results may differ significantly due to various factors.

Quarterly Non-consolidated Financial Statements and Primary Notes

Quarterly Non-consolidated Balance Sheet

(Thousands of yen)

	As of June 30, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	631,518	568,726
Accounts receivable - trade and contract assets	499,286	479,485
Securities	1,200,000	1,200,000
Inventories	23,364	43,552
Other	45,319	43,411
Allowance for doubtful accounts	(7,950)	(11,881)
Total current assets	2,391,539	2,323,293
Non-current assets		
Intangible assets	9,082	36,340
Investments and other assets		
Investments and other assets	259,061	255,434
Allowance for doubtful accounts	(43,443)	(44,664)
Total investments and other assets	215,618	210,770
Total non-current assets	224,701	247,111
Total assets	2,616,240	2,570,405
Liabilities		
Current liabilities		
Accounts payable - trade	339,562	374,037
Income taxes payable	79,824	572
Other	179,966	183,164
Total current liabilities	599,353	557,774
Total liabilities	599,353	557,774
Net assets		
Shareholders' equity		
Share capital	41,670	41,888
Capital surplus	1,422,336	1,422,555
Retained earnings	553,014	548,322
Treasury shares	(2,094)	(2,094)
Total shareholders' equity	2,014,926	2,010,671
Share acquisition rights	1,959	1,959
Total net assets	2,016,886	2,012,631
Total liabilities and net assets	2,616,240	2,570,405

Quarterly Non-consolidated Statement of Income

For the three months ended June 30, 2026

(Thousands of yen)

	For the three months ended September 30, 2024	For the three months ended September 30, 2025
Net sales	795,555	1,008,986
Cost of sales	518,185	651,595
Gross profit	277,369	357,390
Selling, general and administrative expenses	230,404	361,008
Operating profit (loss)	46,964	(3,618)
Non-operating income		
Interest income	163	459
Dividend income	–	1,898
Foreign exchange gains	–	109
Point rebate income	1,210	259
Other	–	0
Total non-operating income	1,374	2,727
Non-operating expenses		
Foreign exchange losses	418	–
Loss on extinguishment of share-based payment expenses	–	771
Other	–	78
Total non-operating expenses	418	850
Ordinary profit (loss)	47,920	(1,740)
Profit (loss) before income taxes	47,920	(1,740)
Income taxes - current	19,058	1,583
Income taxes - deferred	1,645	1,367
Total income taxes	20,703	2,951
Net income for the period (loss)	27,216	(4,692)