"TATSU-TAMOTSU"
technologies
for a brighter future

Financial Results
FY2025 Quarter 1
From 1st April, 2025 to 30th June, 2025

All forecasts and plan that are not historical facts in this document are future business result related forecast. These are showed by based on information and data currently available to the company. Various uncertain factors could cause actual results to differ.

7th August, 2025

NICHIAS Corporation

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◇ Business Outlook FY2025 Q1

Segments	FY2024 Q1	FY2025 Q1	Analysis
Energy & Industrial plants			Maintenance demand for petroleum refining and petrochemical plants remained strong.
Industrial products			Demand for sealants and fluoropolymer-lined products lining products for domestic infrastructure remained strong.
Advanced products			Demand for semiconductor manufacturing equipment products remains sluggish.
Autoparts			Demand from domestic automobile manufacturers remained strong.
Building materials			The redevelopment project in the Tokyo metropolitan area was affected by delays in the construction of some large properties.

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Business Results FY2025 Q1

(Unit : billion JPY)

	FY2024				FY2025						
	Q1	H1	H2	Full Year	Q1		H1		H2	Full year	
	Results				Results	YoY	Forecast	YoY	Forecast	Forecast	YoY
Net sales	63.3	126.7	129.9	256.5	62.0	△2%	121.0	△4%	133.0	254.0	△1%
Operating income	10.5 16.7%	19.9 15.7%	19.9 15.3%	39.7 15.5%	9.2 14.9%	△12%	16.3 13.5%	△18%	20.2 15.2%	36.5 14.4%	△8%
Ordinary income	12.1 19.1%	20.6 16.3%	21.1 16.2%	41.7 16.3%	9.2 14.9%	△23%	16.3 13.5%	△21%	20.2 15.2%	36.5 14.4%	△12%
Profit Attributable to owners of the parent	8.5 13.5%	14.5 11.4%	17.6 13.6%	32.1 12.5%	6.6 10.6%	△23%	11.4 9.4%	△21%	14.4 10.8%	25.8 10.2%	△20%

(Unit : JPY)

Basic earnings per share	130.10	220.04	269.87	491.36	102.28	△21%	178.14	△19%	225.88	403.93	△18%
Dividend (Dividend payout ratio)		52 23.6%	56 20.8%	108 22.0%			76 42.7%	46%	76 33.6%	152 37.6%	41%

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Business Results FY2025 Q1 Group segment

(Unit : billion JPY)

		FY2024				FY2025						
		Q1	H1	H2	Full Year	Q1		H1		H2	Full year	
		Results				Results	YoY	Forecast	YoY	Forecast	Forecast	YoY
Energy & Industrial plants	Net sales	19.8	38.1	40.3	78.5	19.4	△2%	36.5	△4%	39.5	76.0	△3%
	Operating income	3.4	6.0	6.5	12.5	3.1	△9%	4.8	△20%	5.7	10.5	△16%
		17.1%	15.8%	16.1%	15.9%	15.9%		13.2%		14.4%	13.8%	
Industrial products	Net sales	12.6	26.0	27.1	53.2	13.4	6%	27.5	6%	28.5	56.0	5%
	Operating income	2.9	5.5	5.6	11.1	2.8	△2%	5.5	0%	6.0	11.5	4%
		22.8%	21.0%	20.5%	20.8%	20.9%		20.0%		21.1%	20.5%	
Advanced products	Net sales	11.5	23.1	21.5	44.6	9.8	△15%	18.0	△22%	23.0	41.0	△8%
	Operating income	2.7	5.5	4.7	10.2	1.8	△34%	3.6	△35%	5.2	8.8	△14%
		23.6%	23.9%	22.0%	22.9%	18.3%		20.0%		22.6%	21.4%	
Autoparts	Net sales	12.4	25.4	25.8	51.2	12.8	3%	25.0	△2%	25.5	50.5	△1%
	Operating income	1.2	2.2	2.3	4.5	1.1	△12%	2.0	△10%	2.2	4.2	△8%
		10.0%	8.7%	9.0%	8.9%	8.6%		8.0%		8.6%	8.3%	
Building materials	Net sales	6.8	14.0	15.1	29.1	6.7	△3%	14.0	0%	16.5	30.5	5%
	Operating income	0.3	0.6	0.8	1.4	0.5	41%	0.4	△35%	1.1	1.5	7%
		4.7%	4.4%	5.2%	4.8%	6.8%		2.9%		6.7%	4.9%	
Total	Net sales	63.3	126.7	129.9	256.5	62.0	△2%	121.0	△4%	133.0	254.0	△1%
	Operating income	10.5	19.9	19.9	39.7	9.2	△12%	16.3	△18%	20.2	36.5	△8%
		16.7%	15.7%	15.3%	15.5%	14.9%		13.5%		15.2%	14.4%	

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