This English translation of the press release was prepared for reference purposes only and is qualified in its entirety by the original Japanese version.

January 20, 2025

Company Name: Integral Corporation
Name of Representative: Reijiro Yamamoto, Representative Director and Partner
(Securities Code: 5842 Growth Market of the Tokyo Stock Exchange)
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Notice Regarding the First Closing of Integral Real Estate Fund I

Integral Real Estate Corporation (“IRE”), a consolidated subsidiary of Integral Corporation, is pleased to announce the first closing of Integral Real Estate Fund I (“IREF I”). This follows the announcement of the launch of its real estate investment fund business on November 11, 2024.

IREF I collectively refers to the Integral Real Estate Fund I Investment Limited Partnership and other investment vehicles newly established to be managed by IRE.

1. Fundraising Activities for IREF I

On January 20, 2025, we entered into a Limited Partnership Agreement for IREF I (first closing). Going forward, IRE will continue fundraising activities with a target total committed capital exceeding JPY 10 billion for IREF I.

2. Future Schedule

We anticipate the final closing of IREF I will be completed by the end of 2026.

3. Future Outlook

The impact of this matter on the consolidated financial results for the fiscal year ending December 2025 is expected to be insignificant.