August 15, 2025

Company Name: KeePer Technical Laboratory Co.,Ltd.
Name of Representative: President and Co-COO Toshiyuki Kaku
(Code No.: 6036 TSE Prime, NSE Premier)
Contact information: Managing Director and CFO Ayako Yamashita
(tel: 0562-45-5777)

Notification Regarding Application for Tender Offer and Recording of Extraordinary Profit (Gain on Sale of Investment Securities)

Our company announces that at a Board of Directors meeting held on August 15, 2025, it was resolved to apply for the tender offer (hereinafter, the "Tender Offer") for all of its common shares of SOFT99 Corporation (Securities Code: 4464), with YAO Asset Management Co., Ltd. as the tender offeror. As a result of this application, we expect to record an extraordinary profit as a gain on the sale of investment securities in the first quarter of the consolidated fiscal year ending June 2026. Details are as follows.

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1. Reason for Application for the Tender Offer

Our company holds shares of SOFT99 Corporation (Securities Code: 4644) from a strategic perspective based on the potential for business synergies. We have resolved to apply for the Tender Offer because the company's Board of Directors has expressed its approval and recommends applying for the Tender Offer, and because the terms of the Tender Offer will contribute to the improvement of our corporate value.

2. Number of Shares to be Tendered

(1) Number of shares held before tendering: 2,687,700 shares
(2) Number of shares scheduled to be tendered: 2,687,700 shares
(3) Number of shares held after tendering: 0 shares

3. Scheduled Purchase Price under the Tender Offer

JPY 2,465 per common share

4. Tender Offer Schedule

Date of Public Notice of Commencement of Tender Offer: August 6, 2025
Tender Offer Period: August 7, 2025 - September 19, 2025
Settlement Commencement Date: September 29, 2025

5. Future Outlook

If the Tender Offer is successful and the shares are sold, we expect to record an extraordinary profit of JPY 2,368 million as a gain on the sale of investment securities in the first quarter of the fiscal year ending June 2026 (July-September 2025). Please note that this extraordinary profit has already been incorporated into the full-year

consolidated earnings forecast for the fiscal year ending June 2026, which was announced today, August 15, 2025.

Furthermore, our company considers stable and continuous shareholder returns as a key management policy. Although we expect to record a one-time extraordinary profit this fiscal year, we will continue to consider its utilization by comprehensively balancing growth investment opportunities, financial soundness, and shareholder returns.

Regarding the annual dividend, our policy is to maintain it at or above the previous fiscal year's level (JPY 60 per share). We will announce whether there will be an additional shareholder return from the special profit at the time of the first quarter earnings.